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PARTNER WITH AN EXPERIENCED ALTERNATIVE INVESTMENT TEAM

We have been investing in alternatives since 1994. Our advisor-centric team of 20+ professionals supports you through every step of your journey. We service 100+ independent fin

[Our Team \(/team\)](#)



We utilize our experience and deep network to provide exposure to third-party institutional private equity and hedge funds for your clients' portfolios; with reduced minimums. Our

[Hedge Funds \(/hedge-funds/list-of-funds\)](#)

[Private Equity Funds \(/private-equity/list-of-funds\)](#)

BUILD INTELLIGENT PORTFOLIOS FOR YOUR CLIENTS

Our cloud-based proprietary quantitative analytics, portfolio optimization technology, and qualitative research are designed to help you build intelligent, institutional-quality private

[Research Process \(/qualitative-research\)](#)

[Quantitative Tools \(/portfolio-management-tools\)](#)

SIMPLIFY YOUR OPERATIONAL WORKFLOW

We support your alternative investment back office needs.

- Reduced investment minimums
- Cloud-based portfolio management tools
- Consolidated electronic subscription process
- Consolidated account statements, audits and K1s
- Integrated with all the major custodial platforms
- Top-tier independent oversight

[Turn Key Operation \(/alternative-investment-back-office\)](/alternative-investment-back-office)

EFFECTIVELY DELIVER CLIENT-FACING MATERIALS

Effectively communicate with your clients about timely industry news, educational materials, and more. We offer content sharing options that help you reach clients via your email a

[Advisor Support \(/support-for-advisors\)](/support-for-advisors)

JOIN US, AT NO COST TO YOU

We provide all the services and resources required to seamlessly integrate institutional private equity and hedge fund portfolios into your advisory business, at no cost to you. Our

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