Simplify. Organize. Manage. ©



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Is it time to **SIMPLIFY** your >

Simplify. Organize. Manage.

Welcome to Eugenias Advisory Group, LLC, a Registered Investment Advisory firm with a mission to build client wealth by offering financial planning and investment management. What makes our firm different is our desire to provide traditional client service along with up to date strategies. Our mission is to build a business based on lifetime relationships that will long outlive the founder.

The logo we have chosen sums up what we believe. The Greek sigma symbol stands for summation and our motto is 'It is the sum of the parts of plan design, asset allocation and implementation that will change your life...' We truly believe that your goals should drive your asset allocation and product selection. We embrace the fact that we have a fiduciary responsibility to the client. We charge for the advice we render not for a product; we believe that it should be about the process not the product you use. Our goal for serving clients will be completely driven by their individual requests, with customized planning to meet those needs. We believe that building wealth is not about just accumulating assets but also about preserving and using those assets.

How Can We Help You?

Eugenias Advisory Group is an SEC Registered Investment Advisory firm providing financial planning and investment management services to:

- Women with Wealth
- Individuals Retired and Pre-Retired
- Business Owners/Physicians
- College/University Employees
- Non-Traditional Families
- Qualified Retirement Plans

OUR TEAM

SERVICES

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Serving your needs without boundaries. In today's technology driven world, we are fortunate to work anywhere with any client. We have our brick and mortar offices in Nashville and Gadsden but we have no borders. We have clients in several states; however we only conduct business in states where we are properly registered or qualify based on Security Exchange Commission (SEC) rules and regulations. Eugenias Advisory Group, LLC can currently conduct business in most any state within the U.S.