



WELCOME TO GLP

EDUCATING EDUCATORS SINCE 1969

We founded the GLP Family of Companies with one purpose: to provide educators with the knowledge and resources they need to work toward achieving their financial goals. We currently manage over \$1.5 billion in retirement assets for more than 50,000 public sector employees across the country.

Well-versed in ever-changing state retirement systems, our leadership team have a combined 150 years of experience in the public sector retirement market and specialize in serving the retirement needs of public school employees and non-profit professionals from the Midwest, Southwest and West Coast of the US.

We help districts and individual investors reach their financial goals by offering a broad array of custom-tailored investment products and services in the areas of individual investment planning, individual retirement planning, estate planning and retirement plan design and consulting.

OUR CLIENT SERVICE PHILOSOPHY

Our guiding principles are our promises kept and provide the framework for our client satisfaction. Our commitment to client education is the driving force behind everything we do. We educate our clients on how to plan for, preserve and work toward fulfilling their unique retirement needs.

We truly believe that knowledge is power. The most important answers are to the questions you didn't know to ask. With our extensive knowledge of public retirement systems and individual investment options we provide clients with the information they need to make intelligent decisions about their financial futures.

We believe that our client-centered philosophy has enabled us to grow to be one of the top independent providers of financial products and services in the education and not-for-profit markets. Our business is vested with a public confidence and trust, which we must always respect.

THE GLP FAMILY OF COMPANIES

The GLP Family of Companies has been helping to meet the retirement needs of public education employees and non-profit professionals for over 45 years. As a comprehensive financial services firm consisting of four independent companies, GLP provides clients with the specialized support and comprehensive solutions they need to prepare for a strong financial future and successful retirement.



The parent and management company of our firm, GLP & Associates, Inc., has been providing retirement planning products and services since 1969. Our years of experience have given us a deep understanding of the economic challenges facing those in the public sector. [LEARN MORE \(HTTP://WWW.GLP403B.COM/\)](http://www.glp403b.com/)



An independent broker-dealer and member of FINRA/SIPC, GLP Investment Services, LLC, is registered in 38 states nationwide and provides investment products and services to help meet the comprehensive financial objectives of the education community. [LEARN MORE \(HTTPS://GLPWINS.COM/GLP-INVESTMENT-SERVICES/\)](https://glpwins.com/glp-investment-services/)



GLP Strategic Administrative Group, LLC, provides comprehensive plan compliance, third-party administration, universal common remitting, investor education and full back office support for all tax-exempt retirement plan types, all from our local offices. [LEARN MORE \(HTTP://WWW.GLPTPA.COM/\)](http://www.glptpa.com/)



A registered investment advisor created to provide investment advisory and financial planning services for our individual and institutional customers, Asset Allocation Strategies, LLC, uses a proprietary mix of actively managed portfolios to help our clients achieve their financial goals. [LEARN MORE \(HTTPS://GLPWINS.COM/ASSET-ALLOCATION-STRATEGIES/\)](https://glpwins.com/asset-allocation-strategies/)



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FAMILY OF COMPANIES

[GLP & ASSOCIATES \(HTTP://WWW.GLP403B.COM/\)](http://www.glp403b.com/)

[ASSET ALLOCATION STRATEGIES, LLC \(HTTPS://GLPWINS.COM/ASSET-ALLOCATION-STRATEGIES/\)](https://glpwins.com/asset-allocation-strategies/)

[GLP INVESTMENT SERVICES, LLC \(HTTPS://GLPWINS.COM/GLP-INVESTMENT-SERVICES/\)](https://glpwins.com/glp-investment-services/)

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(<https://www.linkedin.com/company/glp-&-associates>)

Securities offered through GLP Investment Services, LLC, Member FINRA (<http://www.finra.org>)/SIPC
(<http://www.sipc.org>). Investment advisory services provided by Asset Allocation Strategies, LLC, a Registered
Investment Advisor.

Check the background of this firm on FINRA's BrokerCheck (<http://brokercheck.finra.org/>).