Bay Colony Advisors

Bay Colony Advisors is an independent wealth counseling and investment advisory firm registered with the Securities and Exchange Commission. The firm is made up of 21 Investment Advisor Representatives who provide personalized money management services for a diverse group of clients including individuals, family trust, retirement accounts, profit sharing and pension plans.

We pride ourselves on the close working relationship we establish with our clients as well as our philosophy of being a "hands on" investment advisory firm that enables us to make timely suggestions to satisfy the needs of our clients.

BCA Firm Summary

SEC Registered Investment Advisor

Fee-Based

Utilizing a Fiduciary Approach

Professional Certifications and Degrees held by our team:

CPA, CFA, CFP, AIF, MBA, MALD, and MPH

21 Investment Advisor Representatives

Serving High Net Worth Relationships throughout the United States and Europe

As a courtesy, we offer a confidential and complimentary Preliminary Consultation with one of our many experienced financial advisors for you to speak about your wealth advisory needs.

BAY COLONY ADVISORS

86 Baker Avenue Extension, Suite 310 | Concord, MA 01742 | 800.320.1912

Bay Colony Advisors is a registered investment advisor with the U.S. Securities and Exchange Commission ("SEC"), which is organized as a Corporation under the laws of the Delaware. Registration with the SEC or state does not constitute an endorsement of the firm by regulators, nor does it indicate that the adviser has attained a particular level of skill or ability. This content is for informational purposes only and does not intend to make an offer or solicitation for sale or purchase of any securities. Bay Colony Advisors does not accept orders left on voice mail or electronic instructions that would require an original signature.

Investment Advisory Services offered through Bay Colony Advisors,
a Securities and Exchange Commission Registered Investment Advisor
Main office: 86 Baker Avenue Extension, Suite 310 Concord, MA 01742 Phone 978-369-7200

See our **disclosures**.

INSURANCE : Certain BCA officers and IAR’s of BCA from time to time who are licensed agents of various insurance companies, and who may also be affiliated with BCA as Investment Advisor Representative, may recommend or otherwise give advice on, products related to their outside activities as insurance agents. Insurance products pay a commission to the agent who is an IAR which creates a conflict of interest, as commissionable products conflict with the fiduciary duties of BCA and its IARs. BCA always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Accordingly, BCA discloses this potential conflict of interest, and advises clients that they are, in no way obligated or required to purchase any recommended insurance product through any representative of BCA acting in such individual's capacity as a licensed insurance agent.