

Who Are We?

- Ballentine Partners is an independent wealth management firm providing comprehensive investment and family office services to wealthy families and entrepreneurs.
- We do not sell products or accept commission income. We serve as our clients' advocates. We work only for our clients.
- Since 1984, our firm has delivered independent, objective, and comprehensive financial advice for wealthy families, and we continue to be a thought leader in the field. [Read more about how we got started.](#)

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