



(/advisory)

(/investment)

## ADVISORY (/ADVISORY)

Broadhaven has advised on over \$40 billion in announced transactions since 2010. We provide our clients with unbiased investment banking services including mergers, acquisitions, divestitures, private capital raising and strategic advice.

## INVESTMENT (/INVESTMENT)

Broadhaven invests in early-stage companies at the intersection of financial services and technology. We create value for our investors through long-term partnerships with exceptional companies and management teams.

## Recent News (/news)

Broadhaven advises OneZero on minority investment from Lovell

(<https://www.prnewswire.com/news-releases/lovell-minnick-partners-makes-significant-investment-in-onezero-financial-systems-300873904.html>)

Broadhaven advises GTCR on acquisition of Ultimus and Gemini

(<https://www.prnewswire.com/news-releases/gtcr-announces-strategic-combination-of-ultimus-and-gemini-300752948.html>)

Jerry von Dohlen ranked 3rd among the Fintech Finance 40

(<https://www.institutionalinvestor.com/article/b1bt70t9gqz88y/fintech-finance-s-power-players>)

## Locations

New York

Chicago

San Francisco

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