# We strategically allocate assets into well-diversified portfolios for high net-worth investors.

## Investment Opportunities

# The Denali Advantage

## Realistic Portfolios

As DFA Fund Advisors, we build strong, low-cost portfolios based on disciplined, quantitative analysis, not Wall Street gimmicks.

## Maximum Returns

After getting to know your goals, we combine low-cost fund investing with meticulous diversification and allocation for maximum returns.

## No Dangling Carrots

"Beating the market" is a proven myth, often squandering earnings with high fees and commissions. We believe you deserve a wiser approach.

# Navigate Your Financial Ascent with Denali Wealth Management

Denali is a Milwaukee based fee-only wealth management firm who serves individual investors, institutional investors, and company-sponsored retirement plans. We specialize in retirement planning and managing risk for high-net-worth individuals. Our experienced team of financial professionals is committed to putting your needs and goals first. With over 60 years of financial service experience our principals have a track record of strategically allocating assets into well diversified portfolios.