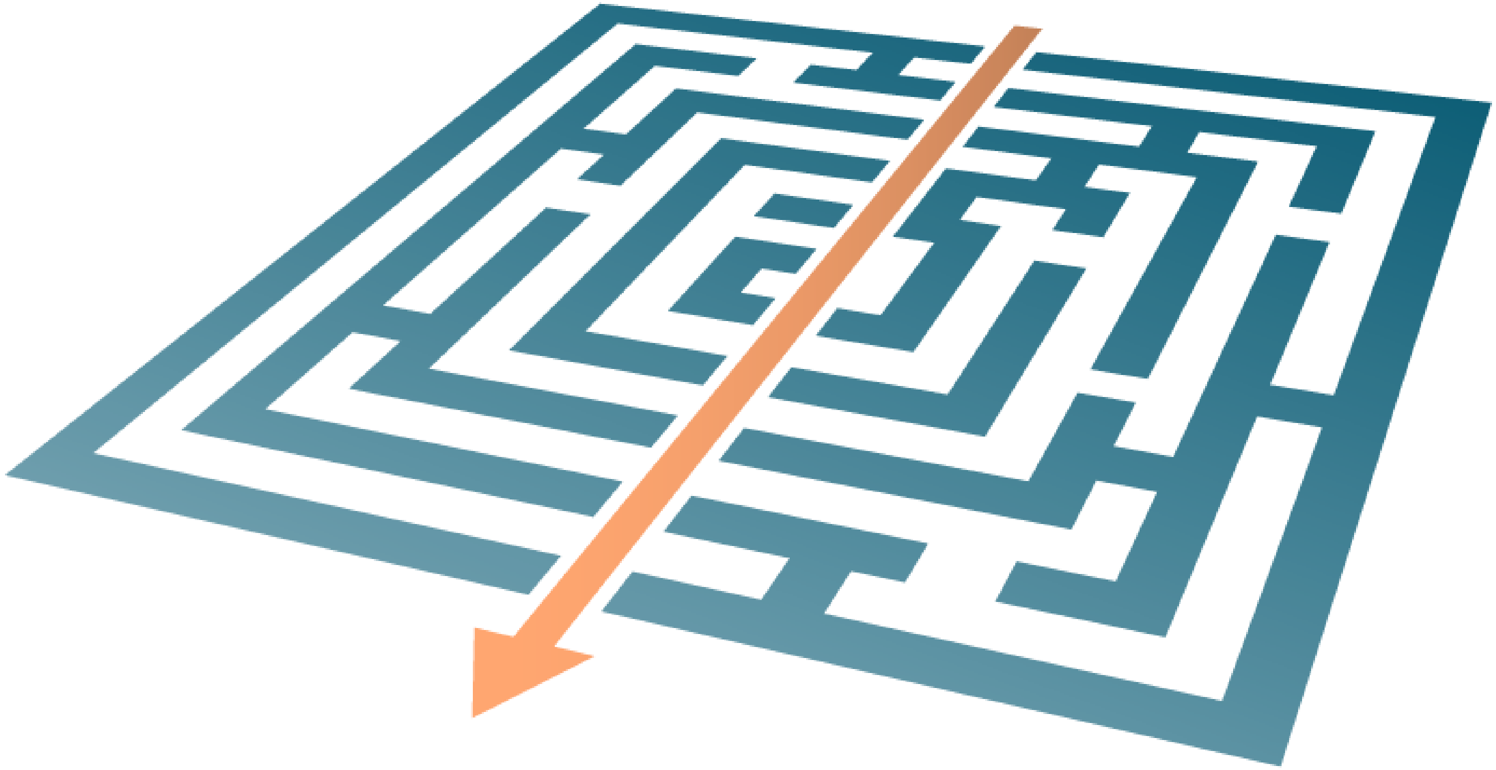

MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

What makes us different

Schedule an appointment

Effective Game Plan

Advice in Common Language

Straightforward Fees

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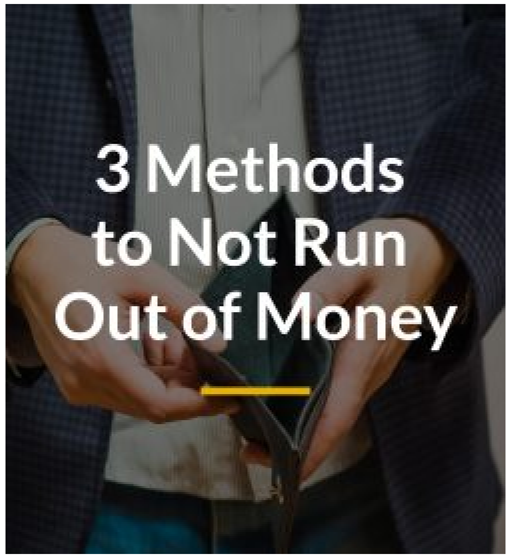
3 Methods
to Not Run
Out of Money


4 Common
Mistakes
People Make
With Their
First Million


7 Secrets to
Accumulating
Your First
Million

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FORBES TOP-RANKED TEAM

People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking about your money, your life, and your future.

At Harbor Wealth Management, we believe clients sh
everyth

be just as good about explaining investments as they a
them.

+ What are you going to do with my money?

+ Can you handle the complexity of my situation?

+ How can you make my life easier?

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?

0-2%

2-4%

4-6%

6-8%

More than 8%

Next

How to get started.

1. Schedule an appointment

2. Meet with us for a custom listening session

3. Get your personalized strategy

Schedule an appointment

Watch video

Please provide your name and email and we will have an a

First Name*

Last Name*

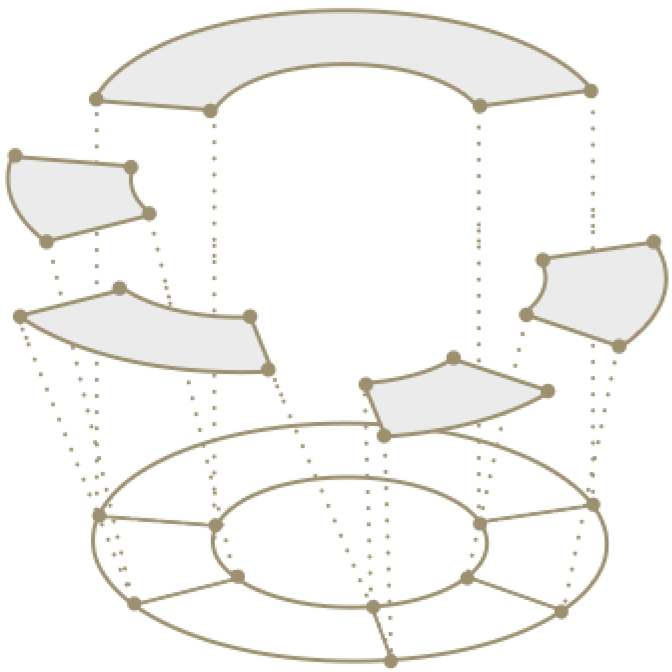
Email*

Phone Number*

Submit

Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power – and a path – to realize your dreams. Explore services



Personalized Wealth Management

Harbor Wealth Management, LLC's mission is to help families build, maintain and protect their assets by following disciplined and transparent processes, resulting in clarity, peace of mind and measurable results. Our commitment is to provide the highest level of service for our clients in financial planning and investment management. We're here to help guide you on your journey to financial security, so you can focus on what matters most in life.

Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

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Carson Partners is a network of growth-minded advisors with one common massive transformative purpose: to be the most trusted for financial advice.

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Our Locations

Headquartered in Green Bay, Wisconsin, Harbor Wealth Management has the support network of advisors across the country. Contact us today to speak with one of our wealth advisors.

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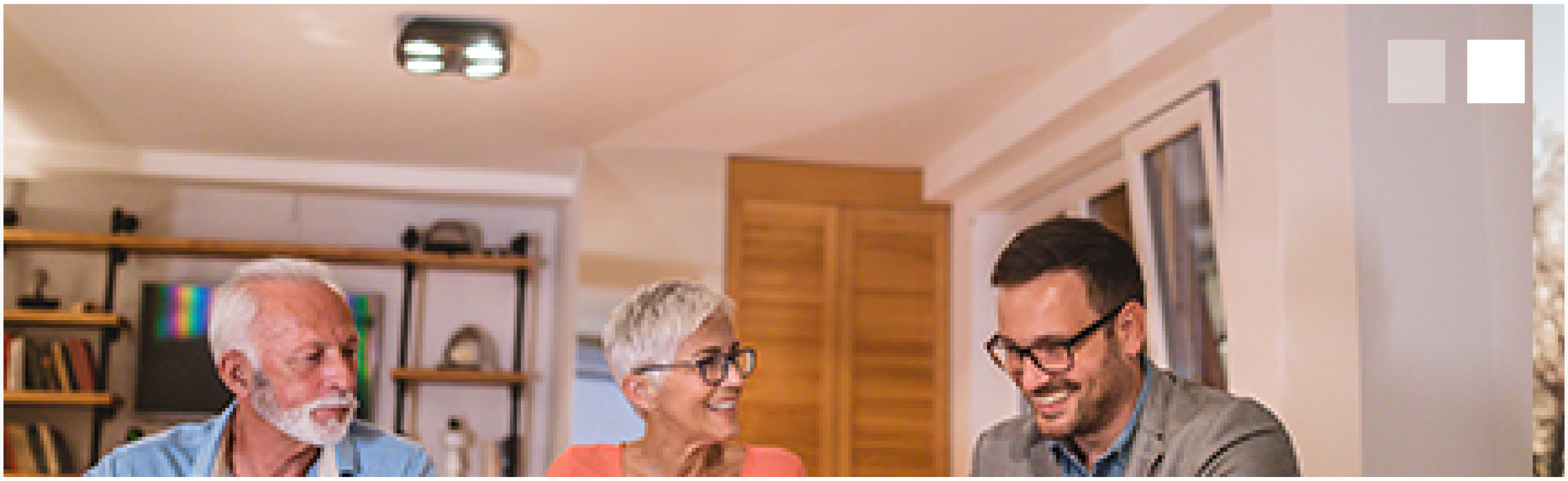
Insights

Harbor Wealth Management's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. Read more



Market Commentary

WEEKLY MARKET COMMENTARY – JUL

The S&P 500 slipped slightly last week after reaching a new h
The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% high
BarCap Aggregate Bond Index rose another 0.4%. Yields c
expectations of an interest-rate cut mount.

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Blog post

HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

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Weekly Market Commentary

WEEKLY MARKET COMMENTARY – JUNE 24, 2019

The S&P 500 continued its strong June performance and reached a new high Thursday, before inching lower on Friday. The openness of the Federal Reserve to cutting rates at its next meeting, along with renewed optimism on trade, shot markets higher. The S&P 500 climbed 2.2% for the week. The MSCI ACWI gained 2.4% as international markets performed well. The Bloomberg BarCap Aggregate Bond Index rose 0.4% as bond prices typically increase when yields fall.

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Headquarters

727 Cormier Road
Suite 101
Green Bay, WI 54304
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