

(<http://www.membersadvgrp.com/>)



Putting Market Volatility in Perspective
Learn More > (</wp-content/uploads/2018/04/market-volatility.pdf>)

Tax Reform
Learn More > (<https://www.schwab.com/resource-center/insights/content/articles/2017/12/what-investors-should-know>)

F INANCIAL PLANNING

Our financial planning services include retirement planning, budgeting, insurance topics, expense, and tax planning.

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I NVESTMENT ADVISORY

Our investment professionals listen and work closely with clients to assist them in pursuing their individual needs, goals and priorities.

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I NSURANCE

We offer insurance protection services, which include life, health, and long term care insurances.

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T AX & ESTATE PLANNING

Members Advisory Group offers full tax planning services which include income and estate tax related issues.

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Members Advisory Group LLC, an independent registered investment advisory firm, was founded on the guiding principles of honesty and excellence to serve the local upstate New York area. For years, our clients have turned to us for straightforward and comprehensive financial counseling. Our personalized client-centric approach focuses on delivering our services with integrity and professionalism for each individual client. We strive to create a tradition of life long client relationships built upon trust.

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Monday-Thursday 8:30am – 5:00pm & Friday 8:30am – 4:00pm.

Appointments are available after hours.

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