



RAUB BROCK

High Quality Concentrated Growth

# Investing

Raub Brock Capital Management is an independent, nationwide, SEC Registered Investment Advisor firm led by an experienced team of investment professionals who are committed to preserving and growing the assets of our clients through a prudent and disciplined long-term investment approach. Our primary objective is to help our clients manage their financial lives and make the best use of their resources.

Since 1991, we have focused on identifying, monitoring and investing in only the highest quality growth businesses, combined with a range of wealth planning services, the highest level of personalized service and fiduciary accountability. Today the firm has approximately \$1.91 billion in assets under supervision\* as of 12/31/2018.

For institutional clients, Raub Brock offers its Dividend Growth Portfolio, a concentrated portfolio of primarily large cap companies that exhibit a consistent pattern of above average dividend growth and whose business execution should, in Raub Brock's judgement, allow them to continue to raise their dividends. From that select universe, we cull the few businesses that we believe possess the quality and growth characteristics to weather a wide range of market environments and economic cycles with the least amount of market volatility.

Private clients benefit from our comprehensive fee-only approach built around the coupling of investment management and financial planning. We learn about your goals and then create a plan around them, so you can do what you want (and need) to do in life. The plan is then mated to a recommended investment program designed to provide you with clarity, comfort and confidence in your financial future. Our work is provided on a fee-only basis and we do not sell any products or receive any type of commission or finder's fees. As a result, our interests are aligned with those of our clients.



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