



Investment Management Solutions for Captives



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Strategically Located in Three Captive Domiciles

Building Investment Solutions for Captive Insurance Companies

Providing Institutional Asset Allocation, Fixed Income and Equity Strategies for Investors

[Learn About Us](#)

Performa is an independent, employee-owned investment management firm, founded in 1992. We combine over 20 years of experience in the captive industry with the institutional expertise of our investment team to provide our clients with tailored investment solutions.

[Explore Our Process](#)

We pride ourselves on collaborating with our captive clients to fully understand their specific business, industry, regulatory, and reporting requirements. Captives are not the same as traditional insurance companies. Capital preservation and building surplus is the most important defense to maintaining a healthy captive.

[Appreciate Our Insights](#)

Performa market updates are designed to be easily accessible and provide our readers with insight into what senior members of our investment team are seeing on a day-to-day basis. Monthly, we offer our perspective on various sectors of the market, as well as key developments or emerging story lines that we feel are important to our clients.

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