





e Sailboats" 3/8/12 Paul Treseler

# A Rules-Based Investing Philosophy



# **ABOUT US**

Empirical Asset Management, LLC, is an independent investment management firm serving individuals, families, and institutions. We are registered with the SEC, and based in Newton, MA, a suburb of Boston. More



## **INVESTMENT PLATFORM**

Our team has deep experience in developing proprietary Rules Based Investing® strategies to help our clients achieve successful outcomes a wide range of investment objectives and risk profiles. More



# SUSTAINABLE INVESTING

We have created a Rules Based Investing® equity strategy for investing in a large cap index that incorporates sustainability factors, as well as fundamental financial factors associated with alpha generation. More

#### EAM at a Glance

- \* Independent investment firm, registered with SEC
- \*Rules Based Investing® philosophy removes human emotion
- \* Focus on individuals, families, RIAs, and institutions
- \* If you'd like to see a current copy of our ADV Part II, click here

**Contact us** about our proprietary *Rules Based Investing®* methodology

### Contact Info

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