



Excellence ~ Ethics ~ Engagement

Sage Stone Wealth Management is an independent SEC registered investment advisory firm of Harvard Economics graduates utilizing investment discipline based in academic research, and specializing in ethical and socially responsible investing.

SAGE STONE WEALTH MANAGEMENT

7946 Ivanhoe Avenue, Suite 316

La Jolla, CA 92037

tel: (858) 412-6404

fax: (858) 605-9608

info@sagestonewealth.com