



## We are Waypoint.

We are an independent, fee-only Registered Investment Advisor firm. We are on our clients' side in a close, caring relationship filled with plain-spoken advice and experienced perspective. We help people move past financial conflicts and complexities to a place where they can gain peace of mind with their retirement and investment planning.

### **Experience**

Through the years, we've been helping individuals and

### **Evidence**

We embrace evidence over emotions — because hopes and hunches are no way to

### **Guidance**

We're here for you: Advising you and your family, advancing your