

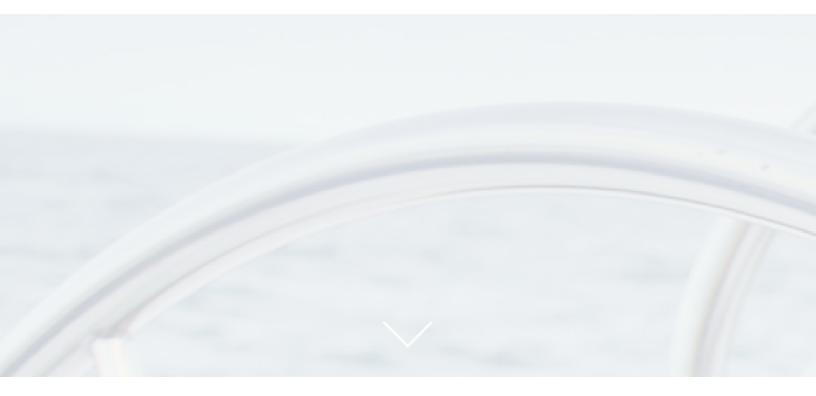






About Us What We Do Why We're Different Our Viewpoints Meet With Us

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We are Waypoint.

We are an independent, fee-only Registered Investment Advisor firm. We are on our clients' side in a close, caring relationship filled with plain-spoken advice and experienced perspective. We help people move past financial conflicts and complexities to a place where they can gain peace of mind with their retirement and investment planning.

Experience

Through the years, we've been helping individuals and

Evidence

We embrace evidence over emotions because hopes and hunches are no way to

Guidance

We're here for you: Advising you and your family, advancing your