



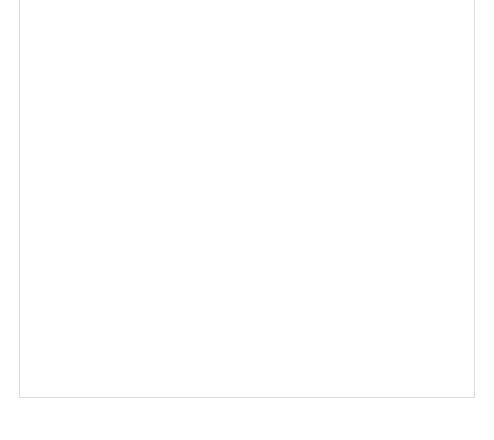
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A Full Week

Slow Zone

Jul 8, 2019

Jul 2, 2019

Stocks have stuttered and the dollar is circling a three-week high this morning while investors reassess their expectations for the pace of Federal Reserve interest rate cuts. The cautious trading pattern comes with Jay Powell due to offer two days of testimony on...

U.S. stocks pared back early gains yesterday, including a new intraday high for the S&P 500, but were still up on the day after Washington and Beijing agreed to refrain from escalating their trade dispute. As July starts, the current U.S. economic expansion is...

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Eyes on Japan

Jun 28, 2019

3rd Quarter

Jul 1, 2019

US Stocks finished slightly lower last week but posted their best June return in 80 years with the S&P 500 7% higher. Stocks had a great first half of 2019 with the S&P 500 posting a 17% gain and the tech heavy NASDAQ 21% higher. President Trump and President...

The U.S. lead M&A globally in the second quarter of 2019 as companies seized on strong equity and debt capital markets to agree on mega combinations. Among the top deals were the \$121B agreed merger of United Technologies with Raytheon, AbbVie's \$63B agreement to...

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Wild Day

Jun 20, 2019

Fed Day

Jun 19, 2019

As the Fed spreads its dovish wings, the yield on the benchmark 10-year Treasury dropped below 2% overnight for the first time since November 2016. The FOMC

Episode 4 of FOMC Season 2019 airs this morning 11pm PST and it looks like the Fed is backed into a corner. A failure now to suggest a rate cut later this year - or a pivot back to left interest rates unchanged at its monetary policy meeting on Wednesday, dropped the word "patient" from its... even a neutral stance - could cause a violent selloff by markets, but if Jerome Powell...

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