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**LIFE, FULLY**

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**INTEGRATED**

**TAXES AND WEALTH UNDER ONE ROOF**



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Conventional wealth management is complicated and frustrating. Your tax advisor tells you one thing, while your financial advisor tells you another. You can do your best to communicate between them, but you're left wondering: why does this have to be so hard? Why am I stuck coordinating these complex financial matters? Are my tax and wealth strategies really aligned?

Poor alignment leads to miscommunication, stress, and missed opportunities. The ultra-wealthy are already aware of this problem, so they have dedicated in-house teams called Family Offices to manage their taxes and investments under one roof. As a result, all of their financial needs are aligned to create one cohesive strategy.

So we asked ourselves: why should this only be available to the ultra-wealthy? We believe everyone should have the same access to these services, so we spent 25+ years cultivating a solution that does exactly this.



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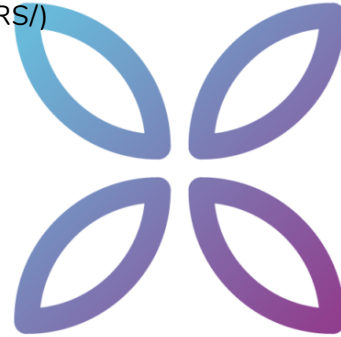
## The PeachCap Way

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(<http://peachcap.com/what-we-do/>)

PeachCap brings financial services normally reserved for the ultra-wealthy to mainstreet. We've broken down the silos between tax, wealth, and accounting to offer clients a fully integrated approach to all-things financial.

Your dedicated PeachCap team defines your financial objectives then develops your fully aligned tax, investment, and accounting strategy. Your personalized plan is then implemented to get you where you want to be.

All in all, we're your one-stop shop for financial peace of mind!

[[Review our financial offerings](https://peachcap.com/what-we-do/)] (<https://peachcap.com/what-we-do/>)



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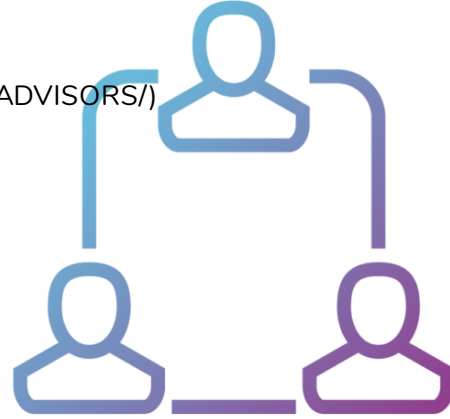
## The Team Behind It

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Though we've been around since 1985, we've adapted and embraced change in all aspects of our firm. We don't believe in doing things just because they've always been done a certain way. We believe in having fun and cultivating our team members to be the best they can be to ensure clients receive impactful and personalized guidance.

Every member of our team works hard to provide our clients the support and care they need to make sure their financial goals are met.

We're your new full service fiduciary.

*[Meet our leadership team]* (<http://peachcap.com/whoweare-2/>)



# PEACH ~~THE~~ PeachCap Way

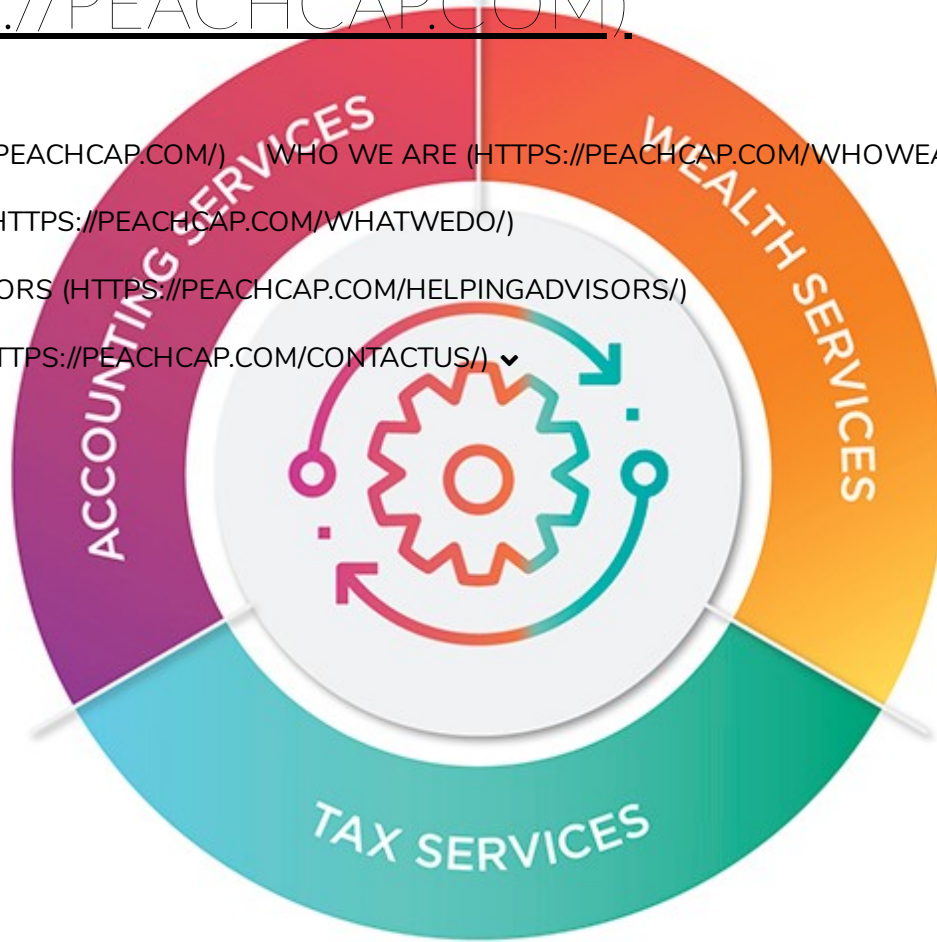
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## WHAT OUR CLIENTS ARE SAYING

*"I can confidentially call PeachCap's tax experts my tax team for life. Their preparers have a great deal of integrity, work tirelessly, and I feel very comfortable knowing they will consistently be here for me, year after year. I highly recommend this firm to anyone."*

Donald P



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