



## Why Trajan Wealth?

We have a fiduciary responsibility to put your best interests first.

**OUR FOCUS: YOUR FINANCIAL SUCCESS**

## Money Management

Trajan Wealth and its associates believe in diversified portfolios that focus on capital preservation, growth, and low-cost investment options.

## Financial Planning & Annuities

We offer guidance on an array of financial objectives, including ways to earn higher

potential returns with guaranteed income while addressing tax concerns.

PLUS WE DO SO MUCH MORE

Wills & Trusts

Life Insurance

Tax Planning

401(K) Planning

Our goal: To become the most client centric, forward thinking,  
and ethical independent wealth management company in the  
world

Jeff B. Junior  
Founder & CEO

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GET YOUR FINANCIAL OPTIONS  
**Fiduciary Services Without Sales Pressure**

First Name

**First**

Last Name

**Last**

Email

**Email**

Phone

**Phone**

How did you hear about us?

**KTAR News 92.3 FM**



CONTACT US

## OUR FREE RESOURCES

We firmly believe in education as the key to your financial success.

### Monthly Blog

From market trends to savings and investing, the Trajan Wealth covers various financial planning topics in bite-size amounts.

## Video Library

Meet us before you ever step foot in an office. You can learn more about how we help clients meet their specific needs.

## Free Annuity Guide

We cover the pro's, the con's, and the critical questions you need to know before you go swimming into retirement.

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