

YOUR FINANCIAL FUTURE  
*MONEY IN YOUR POCKET.*

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## IS YOUR FINANCIAL FUTURE KEEPING YOU UP AT NIGHT?

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Richmond Brothers, Inc. can help you put that feeling to rest with our refreshingly personal approach to retirement and financial planning. As a family-owned firm, Richmond Brothers provides truly personal service to our clients—not the “take a number” kind of service that’s become all too common these days. We want to know all about you so that we can serve your best interests financially as well as personally. Imagine that: real people who really care. It’s why folks have entrusted their financial wellness to us since 1994.

### THE RICHMOND EDGE

From our proactive communication to our fun, laid-back office environment, there are a number of reasons why people enjoy doing business with us. We invite you to learn why Richmond Brothers stands in a league of its own.

[READ MORE \(HTTP://WWW.RICHMONDBROTHERS.COM/RICHMOND-EDGE/\)](http://www.richmondbrothers.com/richmond-edge/)

### OUR CORE VALUES

Behind Richmond Brothers’ financial planning services is a set of ten core values that we live and work by every day. These values paint a vivid picture of who we are as individuals and what we stand for collectively as a company.

**READ MORE ([HTTP://WWW.RICHMONDBROTHERS.COM/CORE-VALUES/](http://www.richmondbrothers.com/core-values/))**

## **OUR SERVICES**

With a focus on retirement fund allocation, we provide independent, unbiased investment advice to people from all walks of life. Whether you're interested in tax-efficient investing or Social Security timing, we're your co-pilot on your financial journey.

**READ MORE ([HTTP://WWW.RICHMONDBROTHERS.COM/RICHMOND-EDGE/SERVICES/](http://www.richmondbrothers.com/richmond-edge/services/))**

*Featured in:*



**"Let's give 'em something  
to talk about!"**







## THE LATEST FROM RICHMOND BROS

**Making a difference in the world one person at a time**



## BLOG

MATT'S MINUTES MAY 2019

Matt discusses the volatility of the markets in May as well as Richmond Brothers tactics...

JUN 11, 2019

(/blog/matts-minutes-may-2019/)

## BLOG

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MAY 24, 2019

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