



We Are Fiduciaries

What is a Fiduciary?

A Fiduciary is someone who provides the same financial direction and insights for your family just as they would for their own family in the same situation.

The Financial Enhancement Group is a fiduciary team who practices comprehensive financial planning and is an independent Registered Investment Advisory firm with offices in Indianapolis, Lafayette, Anderson, and Rensselaer, Indiana. Our partners envisioned a firm that

was family-focused, fully transparent, and rooted with Midwestern values.

Our objective as asset managers is to help our families meet their goals, whether they be for retirement, college, philanthropy, or other passions and endeavors. We have an evidenced-based investment approach that limits the impact of emotion as we strive to preserve the assets we manage while seeking an appropriate level of growth.

Tax planning is a critical component yet is often overlooked by many in our field. For those families approaching or who are already navigating retirement we focus on distribution strategies to best provide income in the most tax-efficient manner. Nothing will separate you from your retirement as fast as the Internal Revenue Service! Check the background of investment professionals at FEG at [FINRA's BrokerCheck](#).



Do You Need a Fiduciary?

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Our History
What Matters Most
We Make It Easy
A Customized Approach
5 Critical Elements
Financial Vision
Investment Philosophy
Our Insights
Contact Us

Lafayette

415 Columbia Street
Suite 2000
Lafayette, IN 47901

Anderson

2704 Enterprise Dr.
Anderson, IN 46013

Indianapolis

9757 Westpoint Drive
Suite 400
Indianapolis, IN 46256

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