



Welcome to a  
more modern  
way to invest

Photo by Schwab client **Steve D.**

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We encourage your questions. Here are top questions from investors like you.

READY TO START

How much does it cost to work with Schwab?



How do I open an account?



How easy is it to switch brokerage providers?



WHAT WE OFFER

What kind of investment products does Schwab offer?



What are the tools & resources offered to traders like me?



How can Schwab help me manage my investments on my own?



Why should I bank with Schwab Bank?



HOW WE HELP

How can Schwab manage my investments for me?



What makes Schwab different?



What is it like to work with Schwab?



Don't see the answer you need?

[Call 866-855-9102](tel:866-855-9102)

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Open your  
account today.

Let's take the next step together.

**Open Your Account**

Join our conversation



### #1 in Customer Satisfaction

With Direct Retail Banking – Charles Schwab Bank

With DIY Self Directed Services – Charles Schwab & Co., Inc.

Other sites for advisors, investment professionals and employers:

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## Investment professionals >

Get information about Schwab Funds® and Schwab ETFs™ from [Charles Schwab Investment Management](#)

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- [SIMPLE IRA](#)
- [Schwab Bank Checking](#)

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- [Mortgage Affordability Calculator](#)
- [Roth vs. Traditional IRA Calculator](#)
- [RMD Calculator](#)

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Charles Schwab Bank received the highest score in the J.D. Power 2019 Direct Banking Satisfaction Study of customers' satisfaction who have direct banking accounts.

Charles Schwab received the highest numerical score in the DIY segment of the J.D. Power 2019 Self-Directed Investor Satisfaction Study of investors' satisfaction who use self-directed investment firms.

For J.D. Power 2019 award information, visit [jdpower.com/awards](https://www.jdpower.com/awards).

**Brokerage Products: Not FDIC Insured • No Bank Guarantee • May Lose Value**

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