



FINANCIAL
PLANNING
ASSOCIATES
LLC™

A REGISTERED INVESTMENT ADVISOR

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"Continuous effort - not strength or intelligence - is the key to unlocking our potential."

– Winston Churchill

MISSION STATEMENT »



Our advisors are experienced professionals with a “hands on” approach to financial planning. In a business that is frequently unpredictable, we strive to establish lifetime relationships with our clients and be their most trusted advisor.

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WHO WE ARE »



Financial Planning Associates LLC is an Independent SEC Registered Investment Advisory Firm. We pride ourselves on being a fiduciary advisory firm that always put the client's interest first. We are compensated on fully transparent and disclosed fees directly from our clients.

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WHAT WE DO »



Where are you? Where do you want to go? How do you plan to get there? A financial plan is the road map and the first step in answering these questions. FPA wealth advisors will help define your current objectives and future aspirations by listening to you and understanding your goals.

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