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Strategic leadership in crafting investment programs that
advance our clients' mission, values and objectives.

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WELCOME TO ANGELES

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Angeles Investments is driven to be the most admired investment firm for our positive
impact on our clients and in our industry.

We embrace intense passion for what we do, focused and undistracted in our purpose. We act with unquestionable integrity, serving as a trusted steward and long-term partner with our clients. We seek superior results, as investment success provides expanded ways for our clients to achieve their mission.

We invite you to explore our website and discover how our experienced team can help you achieve your unique investment goals. [management](#)

[READ MORE](#)
[\(/WHY-ANGELES\)](#)

WHO WE ARE

Founded in 2001, Angeles is a multi-asset investment firm, building customized portfolios for institutional and private wealth investors. Working as a seamless extension of our clients, our investment office offers world class proprietary research and portfolio implementation, along with comprehensive back office support.

[READ MORE](#)
[\(/WHY-ANGELES\)](#)

THE

ANGELES

ANGELES DIFFERENCE

We aspire to be the most respected and admired investment manager, globally recognized for our positive impact on our clients and industry. Our clients come first in how we think and the actions we take. Their mission and passion inspire us to develop custom investment programs to meet unique investment needs. As a result, we have thoughtfully and intentionally built an investment organization which we believe is second to none.

[READ MORE
\(/WHY-
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ANGELES-
DIFFERENCE\)](#)

AT A GLANCE FACTS



**\$32 BILLION IN
ASSETS**

\$4 Billion Discretionary
\$28 Billion Consulting



GIPS®
Compliant



18
Years in Business



GREENWICH

Quality Leader



PRI

Signatory



INDEPENDENT

100% Employee Owned

OUR CLIENTS COME FIRST

Our senior investment professionals serve as the key point of contact for each client relationship. This offers clients clear and unassailable accountability for the management of their investment program. We believe this direct and in-person connection forms the foundation for a long-term successful partnership.

[LEARN MORE \(/why-](#)

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INVESTMENT
INSIGHTS
(</insights/investment-insights>).

2ND QUARTER
2019 - SUSTAIN

07-02-2019

Sustain reflects on business, family and how investors can effect positive change.

[READ MORE \(/INSIGHTS/INVESTMENT-INSIGHTS/2ND-QUARTER-2019-SUSTAIN\)](/insights/investment-insights/2nd-quarter-2019-sustain)

BRING HOME
THE BACON
(</insights/investment-insights/bring-home-the-bacon>).

BRING HOME
THE BACON

05-16-2019

Bacon sure is popular. McDonald's, which probably has the best pulse on Americans' culinary tastes, introduced Cheesy Bacon Fries for a few months earlier ...

[READ MORE \(/INSTITUTIONAL-INSIGHTS/BRING-HOME-THE-BACON\)](/institutional-insights/bring-home-the-bacon)

VIDEOS
(</insights/videos>).

THE
INTERSECTION
OF POLITICS &
INVESTING -
FULL (1:26:03)

10-16-2018

The symposium began with a review by Angeles Chief Investment Officer Michael Rosen conducting a "tour" of past midterm election results.

[WATCH VIDEO \(/INSIGHTS/VIDEOS/THE-INTERSECTION-OF-POLITICS-INVESTING-FULL-1-26-03\)](/insights/videos/the-intersection-of-politics-investing-full-1-26-03)

PRESS RELEASES
(</insights/press>).

ANGELES
INVESTMENT
ADVISORS WINS
GREENWICH
QUALITY LEADER
AWARD

04-26-2019

PODCASTS
(</insights/podcasts>).

ANGELES CIO
MICHAEL ROSEN
INTERVIEWED BY
BLOOMBERG

11-18-2018

Bloomberg Finance, John Tucker and Katia Porzecanski discuss the October equity selloff with Michael Rosen, Chief Investment Officer of Angeles Investment Advisors.

[LISTEN TO PODCAST \(/INSIGHTS/PODCAST-CIO-MICHAEL-ROSEN-INTERVIEWED-BY-BLOOMBERG\)](/insights/podcast-cio-michael-rosen-interviewed-by-bloomberg)

PHILANTHROPIC
INSIGHTS
(</insights/philanthropy>).

PHILANTHROPISTS
ARE FINALLY
COMMITTING
TO SOLVING
THE GLOBAL
EDUCATION
CRISIS -WHY DID

ANGELES IN THE
NEWS
(</insights/in-the-news>).

HEDGE FUND
FEES TIGHTEN
AS '11 OR '30
GAINS GROUND

04-03-2019

FIDUCIARY
INSIGHTS
(</insights/fiduciary>).

ANGELES
RESPONSIBLE
INVESTING
POLICY

03-08-2019

There's no downside to exploring new models or negotiating fees, says Michael Rosen, principal and CIO at Angeles Investment Advisors, a consultant and advisor that invests in hedge funds.

[READ MORE \(/INSIGHTS/IN-THE-NEWS/HEDGE-FUND-FEES-TIGHTEN-AS-1-OR-30-GAINS-GROUND\)](#)

Angeles believes that effective portfolio management requires the integration of responsible investing practices into all aspects of the research process. This approach stems from our diverse and inclusive culture.

[REQUEST \(/MODALS/REQUEST-FIDUCIARY-INSIGHT.PHP?ID=165\)](#)

Angeles Investment Advisors is pleased to announce it was named a 2018 Greenwich Quality Leader in Overall U.S. Investment Consulting among midsize advisors by Greenwich Associates earning the quality leader award for the second consecutive year.

[READ MORE \(/INSIGHTS/PRESS/ANGELES-INVESTMENT-ADVISORS-WINS-GREENWICH-QUALITY-LEADER-AWARD\)](#)

IT TAKE TILL NOW?

10-02-2018

For a visitor from the US, a day spent in a school in a developing country will illicit sadness, confusion, anger and a disbelief. As we struggle in the US ...

[READ MORE \(/INSIGHTS/PHILANTHRO-ARE-FINALLY-COMMITTING-TO-SOLVING-THE-GLOBAL-EDUCATION-CRISIS-WHY-DID-IT-TAKE-TILL-NOW\)](#)

INSTITUTIONAL



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PRIVATE WEALTH



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(tel:212-451-9290)

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Get the latest investment information and stay on top of market trends.

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Would you like more information about

Angeles? Yes No

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