

LOCAL. FEE-ONLY. INDEPENDENT.

WHO WE ARE

RELEVANCE CAPITAL MANAGEMENT

We are experienced financial professionals with a passion for helping our clients invest, manage and maximize the efficiency of their wealth. In furtherance of this passion, we employ a practical, down-to-earth approach focused on transparency, objectivity and directness.

WHAT WE DO

OUR SERVICES

INVESTMENTS

STRATEGIC
PLANNING

TAX EFFICIENCY

We believe the primary need of the typical retiree is a growing income stream that can replace their paycheck. To meet this need, we strive to build portfolios that have the ability to generate a rising income stream over time.

LEARN MORE ABOUT OUR INVESTMENT APPROACH »

INVESTMENT NEWS STRAIGHT TO YOUR INBOX

Name

Email Address

SIGN UP

We send no more than 2 emails a month. Relevance Capital Management will never sell your information to any third parties

OUR PHILOSOPHY

The Relevance Filter
0:39

The Mutual Mindset
1:19

Talent Not the Tool
0:59

Find Your Horizon
1:19

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