

# BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in  
Founder-Led Businesses.

## WHAT WE BRING TO THE TABLE



# Flexible Capital

We provide creative and flexible capital – investing minority or majority equity, in full recapitalizations or growth equity structures.



## The Private IPO<sup>®</sup>

Our innovative deal structure allows founders to gain significant liquidity while maintaining voting control and maximizing ongoing equity ownership.

[Learn more...](#)



## Strategic Value Creation

We know how to avoid the pitfalls that come with accelerated growth. We add value by helping augment people, process and infrastructure in our companies.



## Experienced Team

Our partners have over 80 years of combined experience investing in founder-led companies. We've seen it all investing together.



## Culture of Partnership

We respect the passion and vision of our founders – we believe in a culture of collaboration and teamwork.



## Focused Portfolio Approach

The best results come from the concentrated efforts of experienced professionals. We focus our energy on executing a few great deals per year.

[LEARN MORE](#)

## The **Private IPO**<sup>®</sup>

We differentiate by giving founders greater control and more incentive equity.

incentive equity.

LEARN MORE

# HELPING GREAT COMPANIES GROW

**CONTINENTAL**  
DINING • REFRESHMENT SERVICES • EVENTS



Covalent Health



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# LET'S START A CONVERSATION



Call Us

617.439.0688



Meet the Team

Speak to one of our team members.



