


## AN EVENT DRIVEN LONG/SHORT INVESTMENT STRATEGY

# FOCUSED ON THE COMMUNITY AND REGIONAL BANKING SECTORS

We seek to provide investors with an event driven, long/short investment strategy focused on the community and regional banking sectors. We employ a fundamental, relative value approach to capitalize on the ongoing consolidation trend in the community and regional banking sectors. Our strategy is to invest in (i) banks that are acquisition targets of aggressive consolidators and capturing takeover premiums in advance of acquisition announcement and (ii) select merger arbitrage transactions post-acquisition announcement. The senior investment team has nearly 40 years of experience evaluating and investing in the sector and have worked together for almost 20 years.

### Context BH Capital Management, LP

 401 City Avenue, Suite 800  
Bala Cynwyd, PA 19004

 2025 Gateway Place, Suite 405  
San Jose, CA 95110



**Robert Hendershott**

Portfolio Manager



**Karen Batchelder**

Chief Operating Officer

## Contact Us



[investorrelations@contextbh.com](mailto:investorrelations@contextbh.com)



(610) 538-6109

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