in (https://www.linkedin.com/company/renovo-capital) \$\frac{\lambda}{\lambda} \text{(/rss2/)}

| → View Brochure (/wp-content/uploads/Softcopy Renovo Marketing Support 3.5 front.pdf)



Renovo Capital invests in complex situations in lower middle market specialty manufacturing and business service companies, seeking to build strategically valuable business platforms.

## **About Renovo**

Dallas, TX - based private equity fund founded in 2008, comprised of 15 investing and operating professionals

Completed over 20 transactions since inception with approximately \$500 million of assets under management

- Currently investing out of \$225 million Fund III raised in 2019
- Deeply experienced operating and investing team with an average tenure working together as partners of over 20 years
- > Perform well in situations requiring speed and comfort with complex operating environments

## **Investment Criteria**

- > Equity Investments between \$10 and \$50 million
- Control Equity
- > Revenue between \$20 and \$200 million
- No minimum EBITDA and up to \$20 million

# **Industry Focus Areas**

# Specialty Manufacturing

- ✓ Industrial Technology
- ✓ Food Processing
- ✓ Food Ingredients
- Chemicals
- ✓ Packaging
- ✓ Building Products
- ✓ Measurement & Instrumentation

## **Business Services**

- Data & Analytics
- ✓ Information Services
- ✓ Industrial Services
- ✓ Environmental Services

- ✓ Route-based
- ✓ Business Process Outsourcing

#### Non-Core

- × Retail
- **X** Restaurants
- ★ Construction / Real Estate
- **≭** E&P
- ★ Metals & Mining
- × Healthcare

#### **Press Releases**

Rochester Gauges Acquires FPI Sensors (https://www.renovocapital.com/rochester-gauges-acquires-fpi-sensors/)
Posted on June 24, 2019

Renovo Capital Closes Fund III at \$225 Million Hard Cap (https://www.renovocapital.com/renovo-capital-closes-fund-iii-at-225-million-hard-cap/)

Posted on January 28, 2019

<u>ATTOM Data Solutions Sold to Lovell Minnick Partners (https://www.renovocapital.com/attom-data-solutions-sold-to-lovell-minnick-partners/)</u>

Posted on January 28, 2019

<u>Global HR Research Acquires easyBackgrounds (https://www.renovocapital.com/global-hr-research-acquires-easybackgrounds/)</u>

Posted on September 10, 2018

Renovo Capital Acquires Rochester Gauges (https://www.renovocapital.com/renovo-capital-acquires-rochester-gauges/)

Posted on June 12, 2018

### **Awards and Accolades**



TURNAROUND OF THE YEAR Renwood Mills, LLC



Transaction of the Year
Tully's Coffee



Renwood Mills, LLC



TURNAROUND OF THE YEAR
Measurement Specialties, Inc.

Renovo Capital is a Dallas, TX-based private equity investment firm that invests in lower middle market specialty manufacturing and business services companies. Since its founding in 2009, Renovo has expanded from three founding members to 15 operating and investing professionals, raised over \$400 million in committed capital and completed over 20 transactions. The firm targets investments in complex situations, building strategically valuable business platforms.

#### **CONTACT**

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