



Toroso Investments is an innovative partnership between financial thought leaders in the ETF space that have developed a suite of solutions for financial advisors, ETF issuers and other players in the industry. Through our three core business units – consulting, asset management and wealth advisory – we help our clients grow, prosper and succeed.



Toroso Asset Management is an innovative registered investment advisor, dedicated to understanding, researching and managing assets within the expanding ETF universe. Our investment philosophy emulates many of the values and benefits inherent in ETFs such as: transparency, liquidity and tax efficiency.

[www.torosoam.com](http://www.torosoam.com)



Formed by ETF industry pioneers and thought leaders, Tidal ETF Services LLC sets out to disrupt the way ETFs have historically been developed, launched, marketed and sold. With a focus on helping ETF issuers, Tidal offers a comprehensive suite of services, proprietary tools, and methodologies designed to bring lasting ideas to market. As advocates for ETF innovation, Tidal wants investors to have insight and access to the most interesting and viable ETFs available today.

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Toroso Advisors provides bespoke independent financial services to individual investors, retirement plan sponsors and corporations. We provide an ETF focused, diversified asset allocation approach that strives for consistent

performance while embracing the client's risk tolerance and true time horizon.

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FARO is a diverse entity managed by top and nationally recognized minority executives who are committed to supporting inclusiveness in everything they do. They have expertise in designing culturally-relevant financial services that effectively engage today's workforce across industries that include healthcare, education, construction, and other professional services.

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