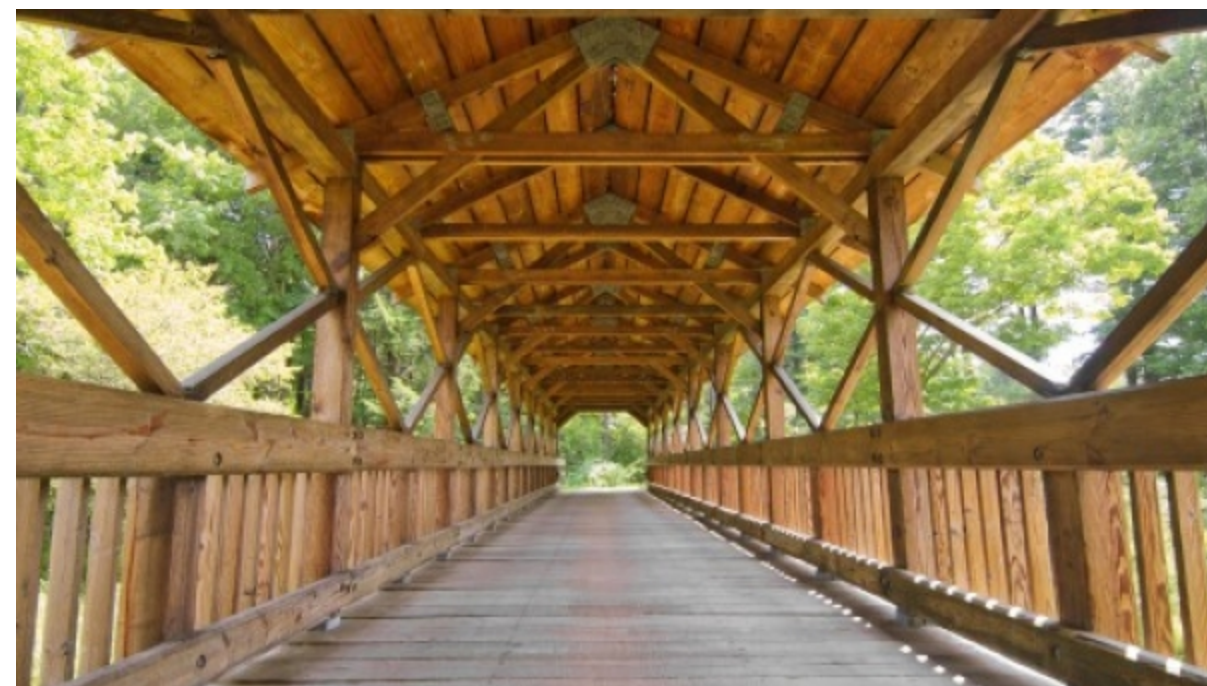


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Wealth Advisory

While our focus is investment management, we are able to leverage strategic relationships for the benefit of our clients, including tax, estate, and insurance professionals who will work together for your best interest. A coordinated and integrated approach will provide for better financial results and be cost effective.



Firm Overview

BlueLine Advisors specializes in the management of globally diversified investment strategies. We strive to combine the responsiveness and flexibility of an independent boutique firm, with the depth and expertise of a large institution. BlueLine

serves as an Outsourced CIO to a number of larger pools of capital. We retain a prominent advisory board to enhance our research and strategies.



Investment Strategies

Our core "endowment" strategies aim to replicate the stellar long term risk adjusted performance of U.S. endowments, through a combination of broad diversification patient long term investing. Portfolios are custom tailored to meet the specific needs of clients, and are constructed to achieve their goals with the highest probability and least risk. We also offer ETF driven rotation strategies, which have higher turnover and are benchmarked against stock indices.



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- Globally diversified investment strategies
- Liquid and cost efficient implementation via ETFs
- Strategies can be customized to needs of client

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