

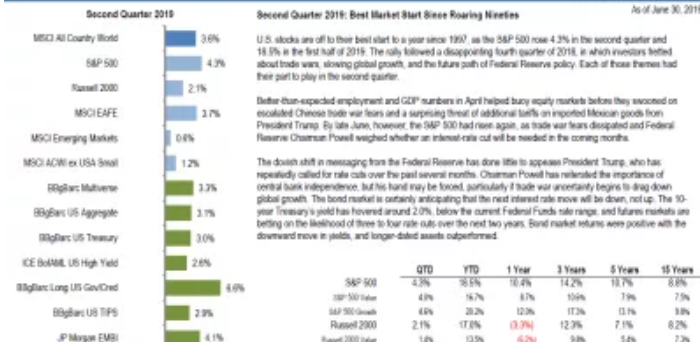


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**CURRENT MARKET SNAPSHOT**

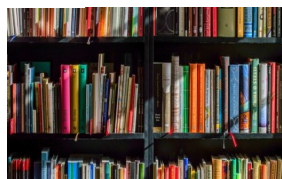


JUNE 2019

## RECENT RESEARCH



TEN YEARS, TEN OBSERVATIONS,  
AND TEN PREDICTIONS



### MODELING THE REALITY OF RISK IN 2019

APRIL 12, 2019



### 2019 CAPITAL MARKET ASSUMPTIONS

MARCH 19, 2019



## RISE AND SHINE: WHY BOND INVESTORS STILL SHOULDN'T FEAR RISING RATES

MARCH 7, 2018

## OUR TEAM

The Sellwood Consulting team has consulted to a broad range of institutional investors, including some of the largest portfolios in the country. Our senior team has worked closely together since 2005.



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