HIGHMARK
WEALTH MANAGEMENT

ACHIEVE YOUR PERSONAL FINANCIAL GOALS

Why HighMark?

HighMark Wealth Management is committed to developing personal, trust-based relationships with all of our clients.

As a registered investment advisory firm, we have a fiduciary responsibility to put your best interests above all else. HighMark WM has one clear incentive: to earn the trust and loyalty of our clients by adding value year after year.

We believe that financial advice and wealth management should be offered in an environment free from the conflicts of interest inherent in Wall Street Firms.

Our Services

The HighMark Advantage

Integrated Advice

The most effective strategy is a comprehensive one. We seek to integrate your finances and advise you throughout your life

Objectivity

We provide the foresight, organization, efficiency, and discipline necessary to help bring order and clarity to our clients’ financial lives

Follow Through

HighMark strives to makes real and measurable progress for our clients through: Education, Communication, and Implementation

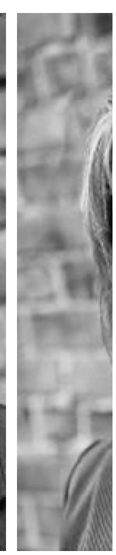
Our Team

Take a few minutes to become acquainted with the members of our team.

Our Team







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Contact Us

HighMark
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About Us

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Our Services

Investment Management
Retirement Planning
Tax Planning
Trust and Estate Planning
Insurance
Financial Decision Making
Business Owner Solutions
Corporate Retirement Plan Advisory

Contact Us

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