The Source Manifesto: Feeling Financially Inspired.
The single biggest shift you will make on the journey to Financial Freedom.

This isn't about perfection.

This isn't about getting it 'right' or 'wrong.'

This is a purposeful, emotional shift.

A shift from anxiety to excitement for what's to come. From being overwhelmed to feeling prepared.

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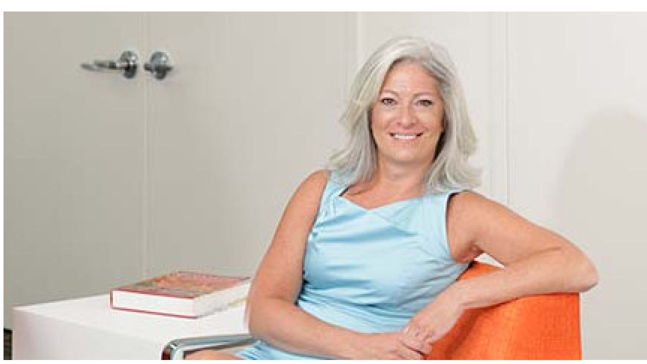

CONTACT SOURCE FINANCIAL ADVISORS TODAY

INTERGENERATION SOLUTIONS

Wealth transfer – especially where a business is involved – can be one of the most complex and challenging issues faced by high-net-worth families. Our experience and best practices in engaging and educating the next generation on wealth issues can help our clients successfully transition their values, along with their assets.

WEALTH MANAGEMENT

For our clients, a wealth management plan is simply to serve their life plans. Our extended offerings provide the finest investment and planning products, services and managers from top firms in finance. Ultimately, we're here to help ensure that wealth truly serves, rather than complicates, our clients' lives.

SPECIALIST APPROACH

Our clients will experience a series of significant life events over the year. We have in place specialist teams that provide clear, critical thinking, and an unmatched level of expertise to prepare our clients to meet life's challenges – whatever they may be.

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WOMEN AND MONEY WITH BIG PAYOFF RADIO

"What's your money story" | Daily Worth Series #1 w/Michelle Smith and Amanda Steinberg

0:00 / 29:19

Magical Thinking | Daily Worth Series #2 w/Michelle Smith and Amanda Steinberg

0:00 / 30:18

Women and Money with Michelle Smith

0:00 / 23:43

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New Orleans, LA

May 18-20, 2016

ABA 2016 Spring CLE Conference

Paradise Island, Bahamas

May 13, 2016
"Lifestyles of the Rich (and so) Famous"

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