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*Helping people navigate  
life's moments.*

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OUR PROCESS

## HOLISTIC WEALTH MANAGEMENT

*Wealth management and  
investment management  
services for individual  
investors businesses*

Bernicke Wealth Management, Ltd. is a multi-disciplinary firm with over 30 employees. The wealth strategies we design for you are implemented and closely monitored to help you maintain your desired lifestyle and achieve your financial goals.

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Bernicke Wealth Management provides comprehensive wealth management to investors who want peace of mind today and in the future.

We are an independent firm, which means we don't offer proprietary products; instead, we take a consultative approach based on many factors unique to your situation.

TEAM OF PROFESSIONALS

STRAIGHTFORWARD SIMPLICITY FEES

INDEPENDENT

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