

(https://mosaicadvisors.com) A DIFFERENT APPROACH

For decades, "financial planning" for wealthy families was rarely collaborative, less than proactive, and many times, simply used to influence a product sale or transaction. Mosaic Advisors is built upon a completely different business model – **to provide truly unbiased, comprehensive advice in exchange for a flat fee.** This allows us to solely focus our energy, effort and expertise on client advocacy, not salesmanship.



















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