Patient and Disciplined Investing

Conservative, long-term investment drives performance

What We Do

We partner with exceptional management teams to invest in fundamentally good companies in challenging situations.

Situations may include:

- Corporate divestitures
- Management buyouts
- Operational, financial or market-driven change
- Turnarounds
- Structured equity investments

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News

06.07.19
Balmoral Solidifies Investment in Joint Venture Partner
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05.14.19
Aero Interiors Company Completes Bolt-On Acquisition of AeroV
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04.01.19
Balmoral Invests in Aerospace Carve-out
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Investment Criteria

Company Size:
Revenue up to $800 million.

Investment Size:
$5 – $60 million equity investments with the ability to execute larger transactions utilizing the capital resources of Balmoral's LP's.

Investment Types:
Equity, debt and/or hybrids; control and shared-control.

Investment Period:
Up to 10 years.

More on Investment Criteria