



Are You Ready For Retirement?

Let us create a Retirement Projection for you and make sure you will spend your retirement the way you want to.

[Learn More](https://www.thedough.com/services/financial-planning/)

WHAT WE DO ~~(/about)~~

We are professionals who help individuals manage their finances by providing advice on money issues such as investments, insurance, mortgages, college savings, estate planning, taxes and retirement.

We pride ourselves in providing diligent customer service our clients have come to expect and depend on. Our success is defined by the number of satisfied clients we serve.

We continuously invest in our people and our technology to better serve our clients' needs.

[Read More \(/about\)](/about)

[Contact Us \(/contact/what-we-do-contact\)](/contact/what-we-do-contact)

Our Services



[\(/services/financial-planning\)](/services/financial-planning)

Financial Planning

We work with you to develop a Financial Plan for mapping out your future.



Asset Management

We can provide you a consolidated summary of your investment accounts and assist in management of your assets.



[\(/services/tax-planning\)](/services/tax-planning)

Tax Planning

Understanding your tax situation is vital to making financial decisions. We can assist by projecting your taxes now and into the future.



(/services/everplan)

Estate Planning

Estate Planning can mean different things to different people. It can be simple or complex. We will assist in organizing what you have done and point out what you need to do.

[Learn More About All of Our Services! \(/services\)](#)

— Private Client Login (/private-client-login)

Click Logos to Login

<p>(https://webapps.everplans.com/#login)</p>		<p>(https://www.hiddenlevers.com/hl/survey/external?advisor=Mike.Dougherty%40thedough.com)</p>	<p>(https://www.junkureclientview.com)</p>	<p>(https://v...gst=47AEADE16EAD4C2A04565B262)</p>

— Group Plan Login (/group-plan-login)

Click Logos to Login

<p>(https://www.aspireonline.com/investlink-login)</p>	<p>(https://www.americanfunds.com/individual/ac...)</p>	<p>(https://www.mykplan.com/participantsecure...at=o&st=m&tap_token=v2.0~OAAMTAPPartner~NEVFREE3NjY1RkQxQkFEMEYyRDU3OH42Mjg5OTBDRDk4QzUzMTQw...)</p>

Check the background of this firm at FINRA's BrokerCheck at FINRA's [BrokerCheck \(https://brokercheck.finra.org/\)](https://brokercheck.finra.org/)

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