

INVESTMENT PARTNER OF CHOICE FOR GROWTH-DRIVEN, SMALL-SCALE COMPANIES IN LARGE-SCALE INDUSTRIES



ABOUT US

01.

'Traditionalist' Omaha-based private equity boutique that targets investments in proprietary, relationship-based, under-the-radar opportunities

02.

We invest in profitable small and mid-sized businesses, with promising growth characteristics often driven by powerful meta-trends and changes in industry structures

03.

opportunities

O4.

Highly aligned and experienced investment and operations team, with a substantial history of successful results

O5.

Panorama's Founder has a record of success in private equity investing, which include managing \$5 billion in capital at a private investment firm owned by the Founding President of eBay, Inc.



APPROACH



RELATIONSHIP-
CENTRIC,
PROPRIETARY
ECOSYSTEM

FLEXIBLE CAPITAL
PROVIDERS

'CO-BUILDERS' OF
GROWTH
BUSINESSES

STEADFAST
PARTNERS WITH
OUR
INVESTORS

INVESTMENT STRATEGY



OVERALL STRATEGY

Our investments are proprietary

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CORE PORTFOLIO

America focused small and mid-cap
growth companies

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SPECIAL OPPORTUNITIES

Innovation-driven businesses

[Read More](#)

PANORAMA 'SMART GROWTH' PROGRAM

Panorama works programmatically with its portfolio to achieve '**Smart Growth**' and **actively partners** with management to drive Business and Organizational Development



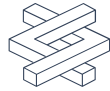
Mergers & Acquisition



Organizational Design &



Business Development,
Alliances, Marketing



Sustainability & ESG -
Smart Business Drivers



Boards, Budgets &
Strategic Planning



Technology & Data



Finance, Operations, and
Risk Management

INVESTMENT FOCUS AREAS

We focus on small scale companies in large scale industries



**FINANCIAL SERVICES,
HOUSING,
INSURANCE**

Thematic Drivers

Demographics
Technology
Business Innovation



**HEALTHCARE & WELLNESS,
CONSUMER PRODUCTS**

Thematic Drivers

Ageing Populations
Wellness/Lifestyle
Population Growth



**BUSINESS SOFTWARE &
SERVICES**

Thematic Drivers

Automation
Innovation
Technology

SELECTED PANORAMA INVESTMENTS

PANORAMA NEWS



PANORAMA TEAM



STEPHEN J. GEORGE

FOUNDER / MANAGING PARTNER

- Chair, Investment Committee
- Co-Founder, CIO, Capricorn
- Goldman Sachs
- Cornell University (Hons)
- CFA



- Relationship Management
- CEO, University of Nebraska Endowment
- UNL

[View Full Team](#)

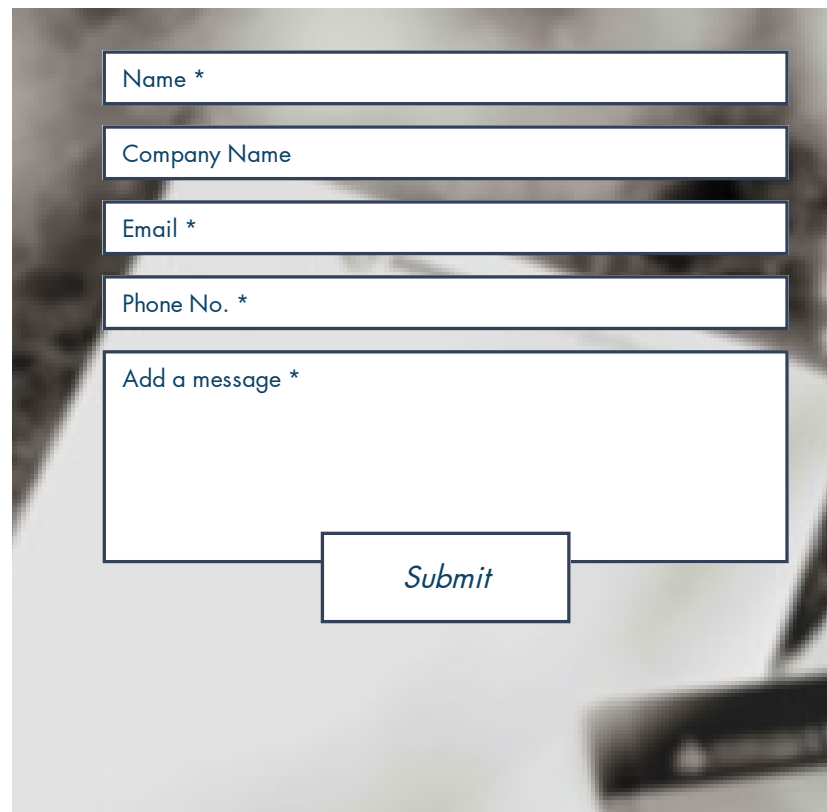
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