# 480-466-7070

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# Forever Change Your Financial The Three Phases of Financial Planning

What Phase Are You In?

Learn how Strategic Income Group can help you define and reach your goals.



#### **Foundation Phase**

Designed to protect your "today," these five steps will put a solid foundation under your feet.

Learn More →

Here!



#### **Accumulating** Wealth Phase

Designed to build your "tomorrow," learn which accounts you need and how to save and invest to reach your long-term goals.

Learn More →



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#### Strategic Income Phase

Designed to sustain your retirement, discover the best strategies to withdraw money from your accounts without running out.

Learn More →

## Investment Management



Contact us today for a complimentary portfolio review with one of our CERTIFIED FINANCIAL PLANNERS™.

# The Tale of Two **Couples**



One couple pays off their mortgage early, the other does not. Which couple comes out on top?

Find Out Now

#### Free Resource



Strategic Financial Organizer Forms!

Get Your FREE Forms

#### Start My Portfolio Review

## Estate/Trust Administration



Learn how Strategic
Income Group's wholly
owned subsidiary
Certified Fiduciary
Services can help provide
competent management
of both financial and
personal services for
elderly and incapacitated
individuals.

Learn More

Strategic Income Group

**Upcoming Events** 

No events

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Learn how Strategic Income Group gives back to the local community through Truth in Financial Planning.

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