

On January 1, 2019, Natixis transferred ownership of McDonnell Investment Management, LLC (McDonnell) to Loomis, Sayles & Company, Inc., the general partner of Loomis, Sayles & Co., L.P. (Loomis Sayles). McDonnell will merge into Loomis Sayles following a client consent process targeted for completion by mid-2019. The same team of municipal investment professionals continues their roles at McDonnell and will continue at Loomis Sayles pursuing the same investment philosophy and employing the same investment process that it has throughout the years. The taxable strategies will transition to the Loomis Sayles Relative Return team during 2019.



Quality-Focused, Fixed Income Expertise For Tax-Conscious Investors.

INVESTMENTS

GET IN TOUCH



OUR MISSION

To deliver a rewarding investment management experience fostered through a culture of integrity, trust and transparency.



COLLABORATION

Alpha team approach optimizes probability of identifying best investment opportunities.



EXPERTISE

Tenure of team produces familiarity with investment process and fosters decision-making.



CLIENT FOCUS

Team oriented, client objective driven approach promotes realization of client investment goals.



FIXED INCOME SPECIALIZATION

Using purposeful investing to be the preferred and trusted leader for our diverse clients.

- **Institutions**
- **Private Clients**
- **Separately Managed Account Platforms**
- **Mutual Fund Companies**

ACTIVE MANAGEMENT

Keeping Ahead Of The Curve

McDonnell Investment Management, LLC (“McDonnell”) is a registered investment adviser that specializes in providing active fixed income investment management services, offering both taxable and tax-exempt bond strategies to institutions, private clients and mutual fund companies. The deeply experienced investment team employs a consistent, proven process that is anchored by sound risk management practices, successfully achieving client objectives through purposeful investing.

We believe actively managed investment strategies can deliver better outcomes for investors.



To download a current Form ADV Part 2A, please click [here](#)



We work to structure investment solutions to achieve our clients' specific goals.

[PREVIEW OUR STRATEGIES](#)

Questions or need more information? Team members are available to assist.

[REACH OUT](#)

Firm information and current insights are available. Learn more about the organization!

[GET MATERIALS](#)

McDonnell is an affiliate of [Natixis Investment Managers](#) (Natixis). Natixis serves financial professionals with more insightful ways to construct portfolios. Powered by the expertise of more than 20 specialized investment managers globally, we apply Active Thinking[®] to deliver proactive solutions that help clients pursue better outcomes in all markets. Natixis ranks among the world's largest asset management firms¹ with \$999.5 billion in AUM².

Natixis Investment Managers includes all of the investment management and distribution entities affiliated with Natixis Distribution, L.P. and Natixis Investment Managers International S.A. Services/products are not available to all investors in all jurisdictions.

⁽¹⁾ Cerulli Quantitative Update: Global Markets 2018 ranked Natixis Investment Managers (formerly Natixis Global Asset Management) as the 16th largest asset manager in the world based on assets under management as of December 31, 2017.

⁽²⁾ Net asset value as of September 30, 2018. Assets under management ("AUM"), as reported, may include notional assets, assets serviced, gross assets and other types of non-regulatory AUM.



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