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Focused on Your Financial Success.

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Meritrust is focused on your financial success.

At Meritrust Wealth Management, we are focused on you, your priorities and your goals. Your working life, your retirement income and your legacy are important to us. Unlike most national banks and wirehouses, we are truly independent. We strive to develop customized plans tailored to you, finding strategies that fit your needs, not a sales quota.

Our team of advisors assist generations of clients as they seek to protect, build, and manage their wealth. We believe we are uniquely positioned to offer tax savings advice and asset protection strategies.

Independence. Advice. Merit. Trust.

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[Meet Our Team](#)

We offer a full roster of financial services.

Family office solutions

Comprehensive financial planning

Investment strategies for individuals

Retirement income planning

Company retirement plans

College education funding

Insurance

Estate and charitable giving planning

Let's Talk

The Meritrust Team is excited to get to know you. We are a Louisville, Kentucky based company, but we work with clients from all across the country. Please get in touch so we can work together on your financial dreams.

Contact Us

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