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- [About](#)
    - [About Us \(https://www.portfoliostrategygroup.com/about/about-us/\)](https://www.portfoliostrategygroup.com/about/about-us/)
    - [About You \(https://www.portfoliostrategygroup.com/about/about-you/\)](https://www.portfoliostrategygroup.com/about/about-you/)
  - [Services \(https://www.portfoliostrategygroup.com/services/\)](https://www.portfoliostrategygroup.com/services/)
  - [Team \(https://www.portfoliostrategygroup.com/our-team/\)](https://www.portfoliostrategygroup.com/our-team/)
  - [Resources \(https://www.portfoliostrategygroup.com/resources/\)](https://www.portfoliostrategygroup.com/resources/)
  - [Contact \(https://www.portfoliostrategygroup.com/contact/\)](https://www.portfoliostrategygroup.com/contact/)
  - [FAQ \(https://www.portfoliostrategygroup.com/faq/\)](https://www.portfoliostrategygroup.com/faq/)
- 
- [Home \(https://www.portfoliostrategygroup.com/\)](https://www.portfoliostrategygroup.com/)
  - [About \(https://www.portfoliostrategygroup.com/about/\)](https://www.portfoliostrategygroup.com/about/)
    - [About Us \(https://www.portfoliostrategygroup.com/about/about-us/\)](https://www.portfoliostrategygroup.com/about/about-us/)
    - [About You \(https://www.portfoliostrategygroup.com/about/about-you/\)](https://www.portfoliostrategygroup.com/about/about-you/)
  - [Services \(https://www.portfoliostrategygroup.com/services/\)](https://www.portfoliostrategygroup.com/services/)
  - [Team \(https://www.portfoliostrategygroup.com/our-team/\)](https://www.portfoliostrategygroup.com/our-team/)
  - [Resources \(https://www.portfoliostrategygroup.com/resources/\)](https://www.portfoliostrategygroup.com/resources/)
  - [Contact \(https://www.portfoliostrategygroup.com/contact/\)](https://www.portfoliostrategygroup.com/contact/)
  - [FAQ \(https://www.portfoliostrategygroup.com/faq/\)](https://www.portfoliostrategygroup.com/faq/)

Choosing the right investment firm is one of the most important decisions you will ever make.



Pioneers in the investment management industry.

Founded in NYC in 1990, we were one of the first firms in the country to offer individuals an approach to investing similar to the most sophisticated institutions.

**Learn More**



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Clients come to us from across the country.

Our clients' needs are as varied as where they call home. We have the experience and knowledge to offer customized solutions for nearly every client.

**Learn More**



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Everyone wants to grow their wealth - our first priority is to protect it

We are dedicated to protecting capital, especially through difficult market environments.

### **Learn More**

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**Choosing the right investment firm is one of the most important decisions you will ever make. You need a firm that is experienced and has a comprehensive view of your financial life. A firm focused on you and your goals. A firm that is dedicated to protecting capital, especially through difficult market environments. A firm capable of guiding you in all areas of your financial life. This is what The Portfolio Strategy Group provides its clients.**

***We encourage you to explore our website and contact us to arrange a meeting with an investment professional on our team.***

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  - [Our Approach \(http://www.portfoliostrategygroup.com/about/about-us/#our-approach\)](http://www.portfoliostrategygroup.com/about/about-us/#our-approach)
  - [What Sets Us Apart \(http://www.portfoliostrategygroup.com/about/about-us/#what-sets-us-apart\)](http://www.portfoliostrategygroup.com/about/about-us/#what-sets-us-apart)
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  - [Who We Serve \(http://www.portfoliostrategygroup.com/about/about-you/#who we serve\)](http://www.portfoliostrategygroup.com/about/about-you/#who we serve)

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- [Services](https://www.portfoliostrategygroup.com/services/) (<https://www.portfoliostrategygroup.com/services/>)
  - [Investments](http://www.portfoliostrategygroup.com/services/#investments) (<http://www.portfoliostrategygroup.com/services/#investments>)
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  - [Consulting](http://www.portfoliostrategygroup.com/services/#consulting) (<http://www.portfoliostrategygroup.com/services/#consulting>)
- [Team](https://www.portfoliostrategygroup.com/our-team/) (<https://www.portfoliostrategygroup.com/our-team/>)
- [Resources](https://www.portfoliostrategygroup.com/resources/) (<https://www.portfoliostrategygroup.com/resources/>)
  - [News](http://www.portfoliostrategygroup.com/resources/) (<http://www.portfoliostrategygroup.com/resources/>)
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