*Build*, *Protect*, *Preserve* Your Wealth for Generations™ with our proprietary process, the **S**ecurity **I**ncome **P**lan ® (SIP)

"Our clients work with us to do everything they can to protect the people they love."

## BPP Wealth Solutions specializes in Preserving Generational Wealth™.

Our Security Income Plan® is designed to help you answer the Three Essential Questions:

If I live a long life, will I be able to continue living in the lifestyle I've become accustomed to?

BUILD »

If I become disabled, how do I want to be cared for and can I afford this level of care?

PROTECT »

If I had died last night, would my assets go to whom I want with

If I had died last night, would my assets go to whom I want with tax efficiency?

PRESERVE »

As a registered investment advisor, we always put your interests first by conducting goal based financial planning as a fee-based advisor. Our clients include business owners, attorneys, accountants, architects, realtors, entrepreneurs, artists, authors and everyone in between.

# Success Stories

## Subduing Sibling Strife

DECEMBER 12, 2018 • SUCCESS STORIES

Constance was worried that her sister Melinda had been “borrowing” from the neighbor’s estate. It turns out that she took a loan, intent on deducting it from the proceeds she was due to receive from the estate. Sound fishy to you?

## Widowed Mother of Three

JUNE 27, 2018 • SUCCESS STORIES

At the age of 50, Janet lost her husband to a heart attack and inherited the family business, along with her mother-in-law Pat.

## Balancing Three Estates amid Grief

JUNE 27, 2018 • SUCCESS STORIES

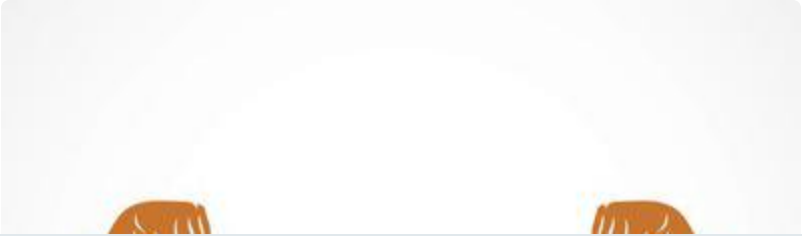
Imagine losing your father, mother and sister all in the same year. That’s what happened to Leslie, a 56-year-old woman who found herself overwhelmed after all three members of her family died.

# Fun Stuff

## Tweets by @BPPWealth

**BPPWealth**
@BPPWealth

Aside from the inference that a basketball court is a gridiron this article has some interesting tips. bppwealth.com.advisor.news/game-how-menta…



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