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Home of the H.E.N.R.Y.s™ since 2013

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As featured in:

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NOT Your Father's Financial Advisor

We are a modern financial planning firm for H.E.N.R.Y.s™ [High Earners, Not Rich Yet]. Our experts help you better understand how to be money savvy, build a personalized financial game plan to achieve the lifestyle you want, and do it with the least amount of compromise. We've made financial planning more attainable for our generation because the truth is, the earlier you start, the more successful you'll be - even if you start with nothing (*or in the hole!*).

[LEARN MORE](#)
[SCHEDULE A CALL](#)

Who The Hell Is H.E.N.R.Y.™?





WHAT WE DON'T DO:

Half-ass things.

We are a one-stop shop and discuss every aspect of your financial life **#comprehensive**
It's time to think differently about your money.
Get ready! We're about to help you get your financial sh*t together.

Computer generated advice.

Smart technology supports our conversations, it doesn't replace them **#oldschool**

GET STARTED WITH

The Stash Plan®

Jump the gun.

If you've ever wondered "Is there anything else I should be doing to be smarter with my money?", we got you! We'll make sure you're checking all the right boxes and not missing a single opportunity to be smarter with your money.

In-person meetings.

It's the 21st century and we all have a webcam **#virtual**
You make good money, you should have something to show for it!

[LEARN MORE >](#)

We don't make money selling you products you don't need **#fiduciary**

STASH PLAN®

for Individuals & Couples

Leave you hanging.

Once you have the plan, we provide ongoing support and guidance **#stashmanagement**
ONE-TIME FEE: \$1497

Whether you're starting from scratch or coming to us with some level of strategy in place, we discuss it all!

PRIYA MALANI

- *Founder of Stash Wealth, Resident Financial Expert at Refinery29*
- Evaluate your current situation
- Optimize credit cards, student loans, 401(k), stock options, emergency fund, etc
- Uncover your financial goals
- Help you automate your savings
- Consolidate your financial accounts
- Develop an investment strategy to make your money work harder for you
- Answer all your money-related questions, including how to save on taxes.

GET STARTED

STASH PLAN®

ONE-TIME FEE: \$1997

Side-hustle or start-up, we help you understand the numbers so you can focus on what you do best!

- All Stash Plan[®] features
- Strategize for taxes and maximizing deductions
- Evaluate bank/credit card accounts
- Review business structure/legalities
- Discuss managing unpredictable income
- Factor your business into your personal financial plan
- Assess profitability and how to pay yourself a consistent income

GET STARTED

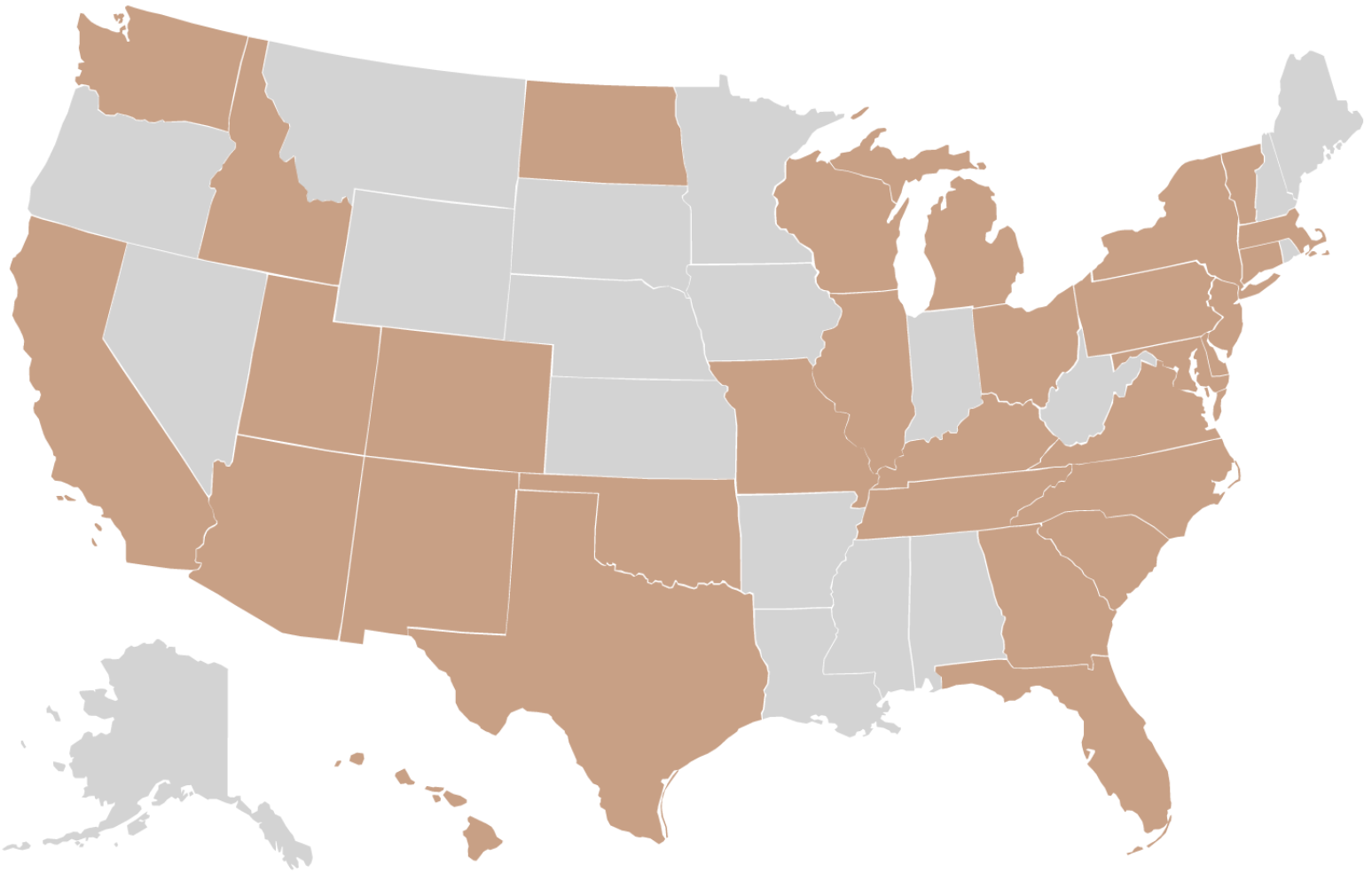
Is the Stash Plan[®]
right for me?

Take the quiz or schedule a complimentary call with a Stash expert to find out.

[TAKE THE QUIZ](#)

OR

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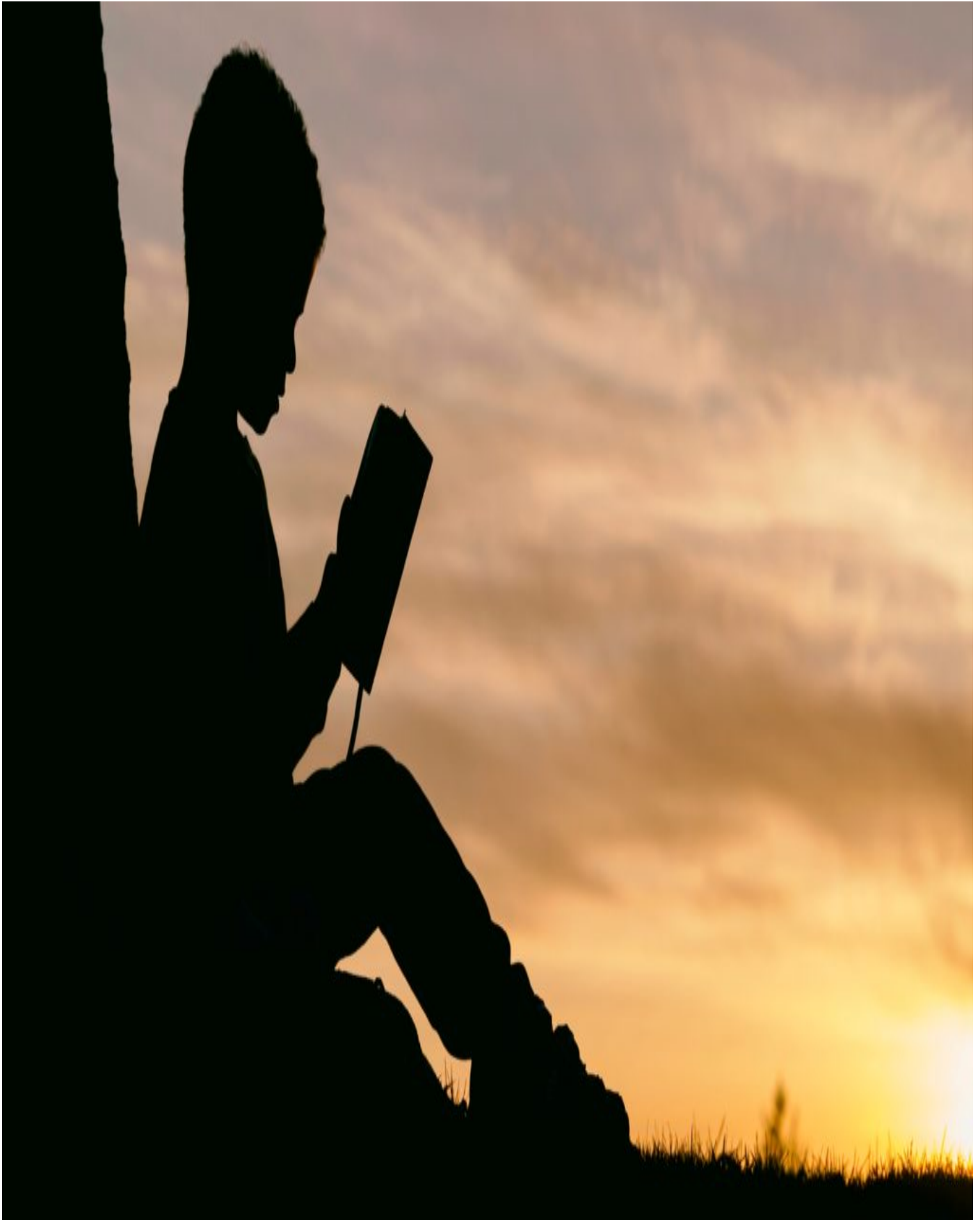


We work with clients across the country

SIGN UP FOR FINANCIAL CLIFFNOTES

Bite-sized money savvy tips that you can implement yourself

We get that no one wants to read this stuff, so we boil it down to what you *NEED TO KNOW!*



The Pros and Cons of College Savings Plans



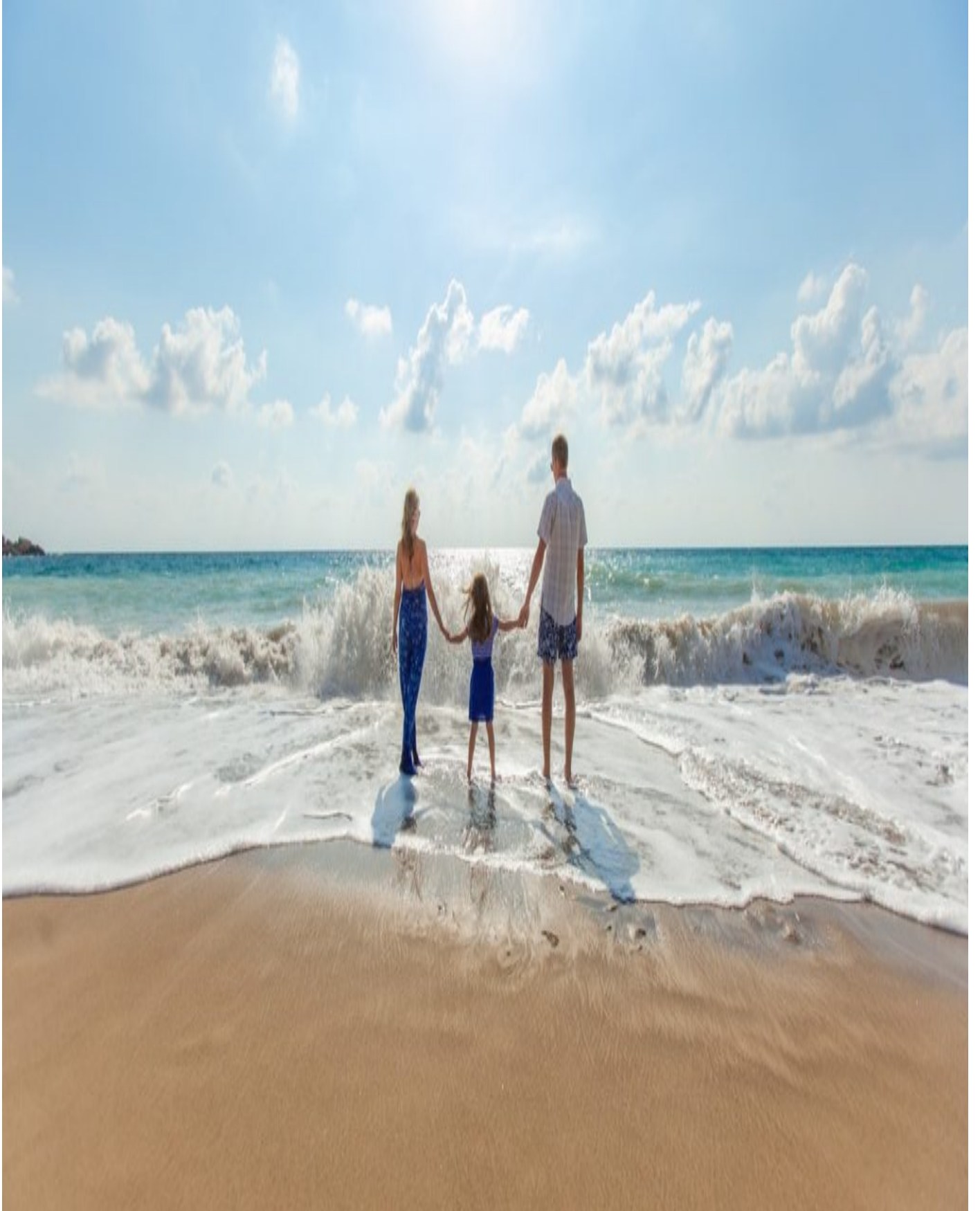
How Social Media Can Affect Your Millionaire Status



Six Financial Questions Men are Afraid to Ask



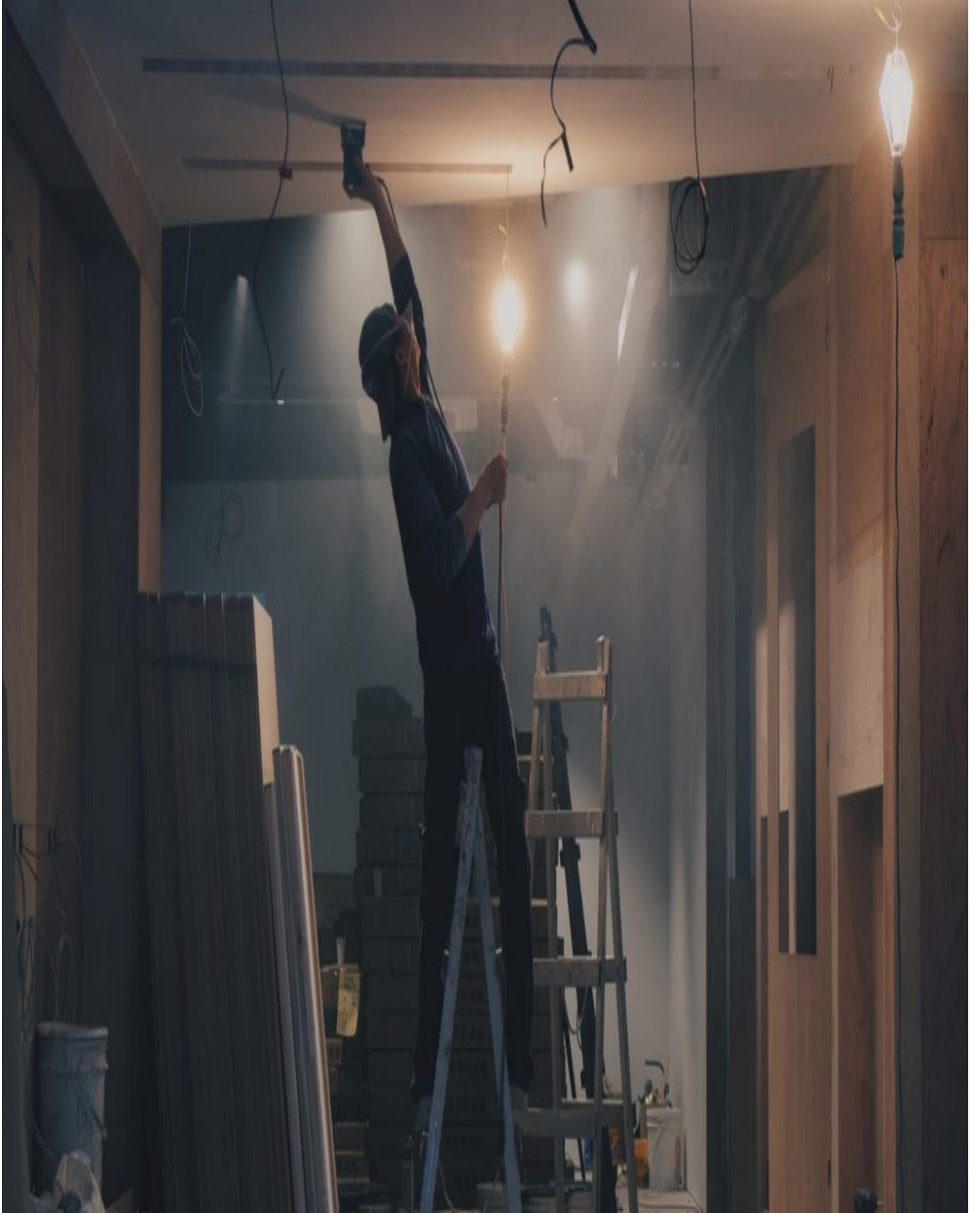
What Happens to Your Facebook After You Die?



The Top 4 Traits that Make Parents Great Investors



Streamline & Consolidate Your Finances: The Accounts You Need



The Pros And Cons Of DIY Investing



Estate Planning: What It Is and Why You Need to Think About It



New Retirement Contribution Limits and Why You Might Want to Ignore Them



Understand the Point of Refinancing Once and for All

INSTAGRAM

INSTAGRAM

Planning eliminates the need to keep your fingers crossed.
Plan for the future. Don't compromise today.

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[#getyourfinancialsh*ttogether](#)

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Bite-sized money savvy tips that you can implement yourself

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Refer a H.E.N.R.Y.TM

To

Subject

Message

Hey -

I'm excited to introduce you to Stash. It's a wealth management firm for people our age, we make good money and want something to show for it. They call us H.E.N.R.Y.sTM [high earners, not rich yet]. They offer a complimentary call so they can learn more about your situation and what you're looking for. [Book a call here](#).

Check out their [Yelp page](#), too!

