

Biltmore Family Office is an independent wealth advisory firm.  
We think like families because we were

*Founded by Our Family  
and Designed for Your  
Family*





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## We work with families like yours to solve real-life wealth challenges.

- INVESTMENTS
- ESTATE PLANNING
- TAX
- MULTI-GENERATIONAL GOVERNANCE
- FIDUCIARY
- RISK MANAGEMENT

From the beginning, you will get the sense that we've been working with you for a very long time. That's because we've had decades of experience working with families like yours, and we know what works and what doesn't. We have experience with a full spectrum of wealth matters, so we can help with the challenges

you may be facing today, and help prepare you for

Contact Us

*Some call it a Multi-Family Office.*

**WE CALL IT A  
COLLABORATIVE FAMILY OFFICE**

The financial industry is changing, making it difficult for a family to know in whom they can place their trust. We understand investments can be complicated. We know that making decisions around wealth matters can be overwhelming. We help take the guesswork out of wealth management.

*As a Collaborative Family Office, we act as advocates for our families. Our families get:*



## News + Information

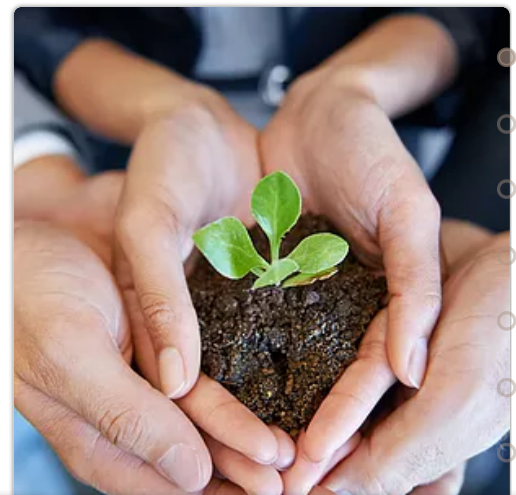
[Your Child is Legally an Adult. Now What?](#)



[Due Diligence - What is it and why is it Important to my Family](#)



[BFO - A Collaborative Family Office](#)



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