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World Wrap

by Mark T. Dodson, CFA | July 8, 2019 | Research, World Wrap | 0 Comments

US equities lead all asset classes. Earnings season picks up this week. Analysts expect Q2 to bring a 2.6% decline in yr over yr eps for the S&P 500.

In a positive development for breadth, mid cap stocks are beginning to catch up with large cap stocks. Small caps continue to lag, as well as Healthcare sector stocks.

Conservatives in Greece win national election in landslide on promises to cut taxes and red tape. Greece leads all ytd country returns.

Powell semi-annual testimony on monetary policy on Wed & Thur.

Friday's jobs report complicates picture of Fed easing. Mkt pricing in a July rate cut, but that's it.

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