

STANGIER

WEALTH MANAGEMENT

TRUSTWORTHY • COMPREHENSIVE • SOLUTIONS

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Your Wealth
Management Team

Your long-term financial needs and goals are unlike those of any other.

At Stangier Wealth Management we provide our clients with the individualized attention and service that they deserve. We understand the complexities of today's investment environment and have the knowledge and experience to provide our clients with workable solutions to help them pursue their financial goals.

Your job is to live today while we look out for your financial future.
We are here to help you navigate obstacles and help keep you on track every step of the way.

[Individualized Strategies](#)

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[Successful Relationships](#)

Upcoming Events

Myths of Investing • This class will examine why over half of all investors do not get market returns and teach you how to measure your portfolio to see if it is efficient. Are you getting the optimal return for the risk you are taking?

The class will also help you identify if your portfolio is built on the common myths of investing created by the industries marketing or if it is prudently built on 50 years of academic research. We will give you tools so that you can see if your portfolio managers are doing what you hired them to do. Your financial goals are important. Learn if your portfolios are constructed in the most advantageous way to help get you to your goals.



Mind Over Money

Are you getting the optimal return for the risk you are taking? [read more](#) →

Wednesday, July 17th
6:00pm - 7:15pm

[RSVP for the July 17th Mind Over Money Workshop](#)



Mind Over Money

Are you getting the optimal return for the risk you are taking? [read more](#) →

Saturday, July 27th
10:00am - 11:15am

[RSVP for the July 27 Mind Over Money Workshop](#)



Mind Over Money

Are you getting the optimal return for the risk you are taking? [read more](#) →

Thursday, August 8th
6:00pm - 7:15pm

[RSVP for the August 8th Mind Over Money Workshop](#)



Mind Over Money

Are you getting the optimal return for the risk you are taking? [read more](#) →

Saturday, August 24th
10:00am - 11:15am

Blog



5 Benefits of Working in Retirement

Jul 8, 2019



Changing Unhealthy Behaviors

Jul 1, 2019



When heirs are imperfect

Jun 24, 2019

Download Our Free App



We've built a handy mobile app that allows you to ask us questions on-the-go and to receive helpful notifications from our office.



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