

MISSION IS

SIMPLE: HELP INDIVIDUALS, FAMILIES, BUSINESS OWNERS AND NON-PROFITS ACHIEVE PEACE AND UNDERSTANDING IN THEIR

541.604.8603 R S O N A L A N D
360 SW Bond Street, Ste.

Bend, Oregon AN SHEPPARD john@sheppardwealth.co

L^mIVES

WFAITH

Links

CHARLES SCHWAB INST.

CLIENT PORTAL

KHAN ACADEMY

DISCLOSURE



MISSION IS

SIMPLE: HELP INDIVIDUALS, FAMILIES, BUSINESS OWNERS AND NON-PROFITS ACHIEVE PEACE AND UNDERSTANDING IN THEIR PERSONAL AND FINANCIAL LIVES.