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 [@steve_copeland3](#)



E+R=O, a Formula for Success

An Enduring Investment Philosophy

Investing is a long-term endeavor. Indeed, people will spend decades pursuing their financial goals. But being an investor can be complicated, challenging, frustrating, and sometimes frightening. This is exactly why, as David Booth says, it is important to have an investment philosophy you can stick with, one that can help you stay the course. [Read More](#)



Video: Do Mutual Funds Outperform Benchmarks?

[Click to watch the Video](#)





Questions for your Financial Advisor

By [Eleanore Szymanski](#) For The Times of Trenton

Many folks who gradually accumulated assets, including investments, over the years may have occasionally dealt with an investment advisor - maybe one who sponsors their 401(k) account. Even though these folks may have built up high six-figure investment accounts, they may not be clear about the role of a financial advisor and how such an advisor gets paid. [Read More](#)



Nine Experts, Four Surprises, and One Million Dollar Bet

by *Weston Wellington Vice President Dimensional Fund Advisors*

In 2017, we were again reminded of the importance of following an investment approach based on discipline and diversification vs. prediction and timing. As we gear up for the new year, we can look at several examples during 2017 that provide perspective on what guidance investors may want to follow, or not follow, in order to achieve the long-term return the capital markets offer. [Read More](#)



To Bit or Not to Bit: What Should Investors Make of Bitcoin Mania?

(Note: as of 1/17/18, Bitcoin prices have dropped about 50% in five weeks.)

Bitcoin and other cryptocurrencies are receiving intense media coverage, prompting many investors to wonder whether these new types of electronic money deserve a place in their portfolios. Cryptocurrencies such as bitcoin emerged only in the past decade. Unlike traditional money, no paper notes or metal coins are involved. No central bank issues the currency, and no regulator or nation state stands behind it. [Read More](#)



Key Questions for the Long-Term Investor

Whether you've been investing for decades or are just getting started, at some point on your investment journey you'll likely ask yourself some of the questions below. Trying to answer these questions may be intimidating, but know that you're not alone. Your financial advisor is here to help. While this is not intended to be an exhaustive list it will hopefully shed light on a few key principles, using data and reasoning, that may help improve investors' odds of investment success in the long run. [Read More](#)



Near-Retirees Overestimating Withdrawal Needs

Dimensional Fund Advisors, March 2016

Many pre-retirees have unrealistic ideas about how much they will be able to withdraw for living expenses after entering retirement. As retirees shift their focus from accumulating assets to creating an ongoing stream of income, many are not prepared to start planning from a new vantage point. This lack of perspective may explain why, according to a recent survey, many retirees anticipate making annual withdrawals that are too large, and run the risk of outliving their assets. [Read More](#)

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