







## A partner with decades of healthcare experience



Amulet Capital Partners is a middle-market private equity investment firm that focuses exclusively on creating long-term value for market leaders in the healthcare sector. Based in Greenwich, CT, our experienced principals have invested and managed over \$1.5 billion in healthcare investments. With over 50 years of deep industry experience and strategic relationships, we're comfortable solving complex and dynamic challenges in a wide range of healthcare segments.



WHY AMULET?

## In the business of creating long-term value

We work with management teams to solve their most challenging business-building problems and put them on the straightest path to value creation. And at every step of the way, we adapt to evolving business needs by providing the right partnerships and guidance.

We distinguish ourselves as partners through:

- Deep industry expertise and strategic relationships across a wide range of healthcare verticals
- Strong understanding of complex and dynamic healthcare reimbursement environments
- Focus on driving growth and building high quality businesses, not on short-term gains and financial engineering
- Active assistance to portfolio companies in developing internal growth strategies, driving operational improvements, sourcing and executing acquisitions and recruiting talented

executives









### Get segment-specific expertise 24/7

We partner with strong management teams across various healthcare segments, including:





**OUR INVESTMENT STRATEGY** 

# Value-oriented and strategic healthcare partners in Pa

Amulet Capital Partners understands and supports management teams with the resources they need to create long-term value. We work tirelessly with management teams and outside advisors to enhance the long-term profitability and strategic value of your company.

We embrace complex and difficult situations. Value creation isn't always a straight line—creativity and patience can achieve attractive results.



### Investment criteria

Amulet Capital Partners focuses on healthcare companies that have very attractive long-term fundamentals. This begins with identifying strong leadership, an unwavering commitment to quality, and excellent growth prospects. We invest \$25–\$150 million in companies that have the following characteristics:

- o Healthcare industry leaders
- o Strong management teams
- Well-defined strategies

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Stable and densible cash flows

AMULET CAPITAL

PARTNERS LP

#### Flexible investment mandate

Amulet Capital Partners maintains a flexible investment mandate in order to capitalize on the ever-changing economic and market conditions, and to take advantage of attractive opportunities across a broad range of healthcare sectors and transaction structures.

Our flexible investment mandate allows us to invest in a wide variety of transaction structures in both public and private companies. As a private equity firm, we specialize in:

- Leveraged buyouts
- Management buyouts
- Restructuring/Recapitalization
- Corporate divestitures
- Underinvested businesses
- Growth capital
- Expansion capital for proven businesses
- Special situations for public/private companies
- o Equity-like investments in public/private companies

Our experienced, talented team ensures each partnership and every investment has tremendous potential. We make sure you have the capital and management talent you need to successfully grow your businesses through acquisitions, accelerated organic revenue growth, and improved operating performance.

Interested in learning more about Amulet Capital?



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