CLARIFY YOUR FINANCIAL FUTURE

We provide clients with a quality of service we believe no other firm can match. Our client relationships are built on trust, quality and results.

Browse services →   Get in touch →

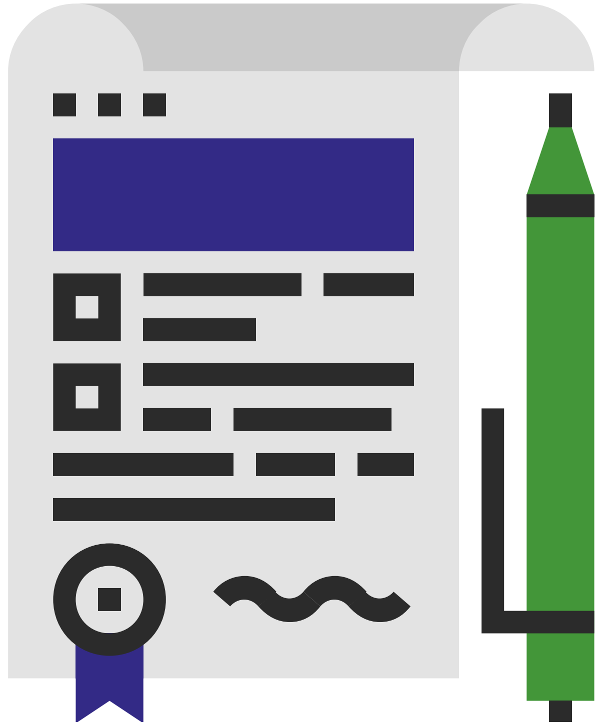
Who We Are
Clarify your future

1,500+ Clients
Clear and direct

Why We're Different

The advancement of technology means that you can have a computer driven algorithm manage your investments if you're especially brave. Online websites can give you general advice about how to manage your financial plan. Apps can help you track your spending and budgeting. We don't think that's enough for most people.

We believe that having a real live person on your side, rooting for you and planning alongside you is critically important to your success, especially when your life, your finances, or the markets hit a rough patch. Here are a few things that set us apart:

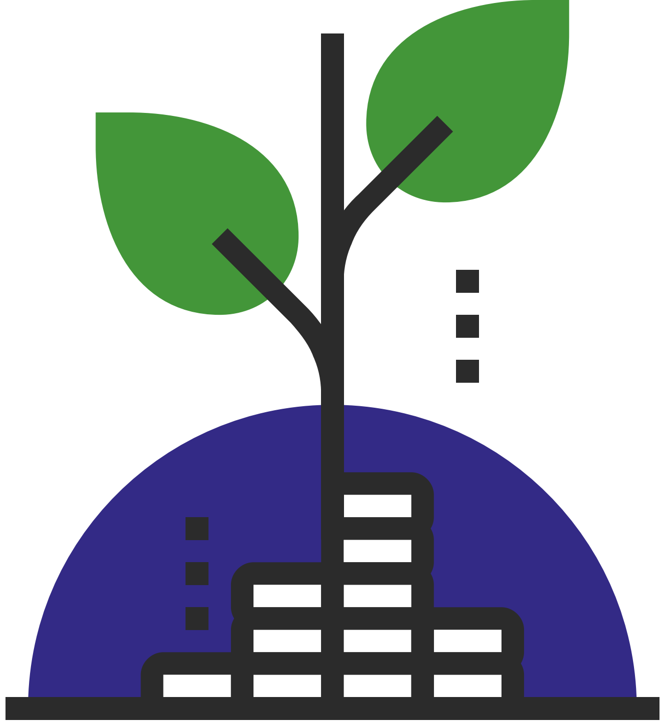


Credentials

Our advisors are Certified Financial Planners. This designation is not easily achieved or maintained. It also requires us to act as Fiduciaries. You've probably heard that buzzword lately. It simply means we must always act in your best interest as we plan for you.

Competence

Together we have many decades of planning experience. We've seen just about everything you can imagine. Of course we're always learning, but our collective wisdom can help you properly take advantage of opportunities and avoid pitfalls.



Collaboration

We work with you, but we also work as a team. You'll have a point person to walk with you through the process. But you'll also have a team of specialists who have a common point of view on how to care for you and your loved ones. We have intentionally built a company that is designed to be here, watching out for you many years from now.

Featured Insights: Q & A with Adam Lisowsky *Taxes*

Read More

Services

Discover a better approach to wealth management where your investments, tax planning, and estate planning strategies are guided by a team of experts and supported by client attorneys and CPAs, to give you a clearer financial future.

Investments

We'll help you establish a set of rules and behaviors designed to guide your investment portfolio. With different profit objectives and individual skills, we'll find the appropriate tactics for you.

Learn More →

Retirement Planning

We all know that we should be putting aside a portion of each paycheck for retirement, but picking the right strategy mix is imporant too. From a traditional IRA, 401(k) or 403(b) we'll help you plan properly.

Learn More →

Risk Management

Structuring a coherent approach to identifying, assessing and managing risk by building a process for regularly updating and reviewing the assessment based on new developments or actions taken.

Learn More →

College Planning

Let us help you evaluate the many types of way to save for college to ensure your children are setup for success.

Learn More →

Estate Planning Strategies

By failing to properly plan, many of us are creating problems for our loved ones that do not exist.

Learn More →

Charitable Donations

Decide where to give for the greatest impact and to reach your charitable giving goals by giving back to others.

Learn More →

See all services →

We currently assist more than 1,500 clients plan for their family's future, create legacies, and enjoy peace of mind–knowing that people of integrity are looking out for them.

Join them →

Our Team

Clarify Wealth is a group of financial experts with a common purpose. We believe in great communication, leading with integrity, and service to others.

James Brandenburgh

Chief Executive Officer
& Partner

CFP™ CERTIFIED FINANCIAL PLANNER™

Aubrey Ramey

Chief Operating Officer
& Partner

CFP™ CERTIFIED FINANCIAL PLANNER™

Brad Clark

Chief Investment Officer
& Partner

CFP™ CERTIFIED FINANCIAL PLANNER™

Adam Lisowsky

Director of Financial Planning

CFP™ CERTIFIED FINANCIAL PLANNER™

Tanner Stepp

Financial Advisor

CFP CERTIFIED FINANCIAL PLANNER™

Chad Baxter

Financial Advisor

CFP™ CERTIFIED FINANCIAL PLANNER™

Nancy Brunner

Office Manager

Financial Paraplanner Qualified Professional

FPQP

Denise Kaeser

Administrative Assistant

Financial Paraplanner Qualified Professional

FPQP

Mary Fehrenbacher

Administrative Assistant

Financial Paraplanner Qualified Professional

FPQP

Interested in learning more about our advisors?

BrokerCheck helps you make informed choices about brokers and brokerage firms-and provides easy access to investment adviser information. See our broker's employment history, licensing information and regulatory actions, arbitrations and complaints through Brockercheck by FINRA.

View more information at BrokerCheck

Martin Kubik, CPA/PFS

Retired, Founding Member

Kathleen J. Laurin

Retired, CLU/ChFC

Patricia N. Hanna

Retired, Founding Member

About Us

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Contact Info

1-888-381-0001 (Cincinnati, OH)

1-765-447-1133 (Lafayette, IN)

info@clarifywealth.com

50 E-Business Way, Suite 100
Cincinnati, OH 45241

2925 Union St.
Lafayette, IN 47904

Monday - Friday, 8am - 4pm