





Dr. Patrick Welton
Chief Executive Officer & Chief Investment Officer

We are ever mindful that we are managing more than just assets. Our mission is to improve the lives of many.

Our vision when building Welton Investment Partners was to seek to deliver returns on invested capital so our investors could grant more, support more, conserve more, and fund more benefits with greater security. We realized that by building an asset management firm focused on what was best for our investors, in turn, we could positively affect the financial freedom and security of the greatest number of people.



hitecting the future starts with strong pillars

Our philosophy focuses on the methodical pursuit of evidence-based facts based on decades of scientific experience. We believe the foundations of investing rest upon history, experience, and process discipline, with the future of investing guided by technology, science, and discovery.

There will be leaps and bounds in investment inventions, but few will provide real impact to investors. Recognizing this we have designed a **repeatable**, **sustainable**, **transparent**, and **measurable** investment process.

Hover over each step in our process below for a description.

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Value



Dedicated to one purpose

We are thought-leaders in how we approach research. We empower our team's creativity and new discoveries.

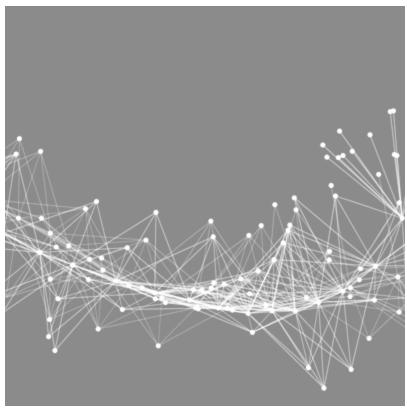
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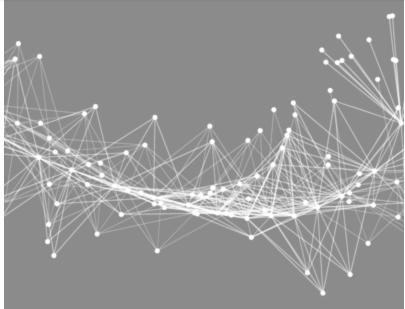
Welton See What's Happening at Welton

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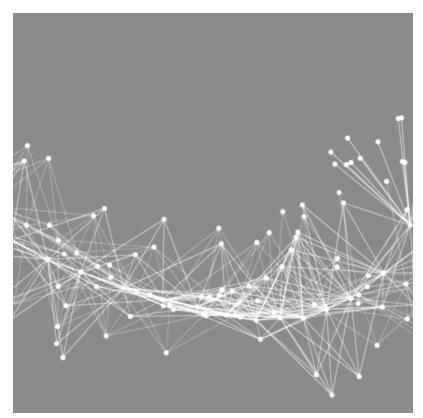


Morgan Stanley Quant Conference





UBS Global Hedge Fund Conference



AIMSE 2017 Fall Conference



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Our Process

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